

December 10, 2007

**To whom it may concern**

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**Revisions to Summary of Consolidated Financial Results  
for the First Quarter Ended June 30, 2007**

Sojitz Corporation has corrected parts of the Summary of Consolidated Financial Results for the First Quarter Ended June 30, 2007 released on July 30, 2007. Details are as follows.

**[Reasons for Revisions]**

When calculating net income and net assets per share of common stock for the First Quarter Ended June 30, 2007," we failed to subtract preferred dividends from net income and net assets. In addition, we erred in our adjustment for latent shares to be issued by subsidiaries and affiliates, an adjustment necessary in calculating adjusted EPS. As a result, we have made the following corrections.

These revisions have no impact on consolidated financial statements.

**[Details of Revisions]**

The following list details the revisions to the Summary of Consolidated Financial Results for the First Quarter Ended June 30, 2007.

Page 1:

In the section "1. Consolidated Financial Results for First Quarter Ended June 30, 2007 and 2006," the EPS and Adjusted EPS figures for the year ended March 31, 2007 in the table entitled "(1) Operating Results (Consolidated)" have been revised.

In the section "1. Consolidated Financial Results for the First Quarter Ended June 30, 2007, Net Assets per Share as of March 31, 2007 in the table entitled "(2) Financial Position (Consolidated)" has been revised.

The incorrect and revised figures have been underlined in the pages that follow.

## 1. Consolidated Financial Results for the First Quarter Ended June 30, 2007 and 2006

(Rounded down to millions of Japanese Yen)

(1) Operating Results (Consolidated)  
(Previous Version)

Description of % is indicated as the change rate compared with the same period last year.

	Net Sales		Operating Income		Recurring Profit		Net Income	
	Millions of Yen	%	Millions of Yen	%	Millions of Yen	%	Millions of Yen	%
For the first quarter ended								
June 30, 2007	1,377,294	12.2	21,874	23.1	28,370	30.4	27,068	44.6
June 30, 2006	1,227,634	8.6	17,765	13.1	21,750	4.4	18,713	1.5
(Ref.)FY 2006	5,218,153	—	77,932	—	89,535	—	58,766	—

	EPS		Adjusted EPS	
	Yen		Yen	
For the first quarter ended				
June 30, 2007	24	12	23	40
June 30, 2006	43	22	26	73
(Ref.)FY 2006	85	51	53	57

(Revised Version)

	Net Sales		Operating Income		Recurring Profit		Net Income	
	Millions of Yen	%	Millions of Yen	%	Millions of Yen	%	Millions of Yen	%
For the first quarter ended								
June 30, 2007	1,377,294	12.2	21,874	23.1	28,370	30.4	27,068	44.6
June 30, 2006	1,227,634	8.6	17,765	13.1	21,750	4.4	18,713	1.5
(Ref.)FY 2006	5,218,153	—	77,932	—	89,535	—	58,766	—

	EPS		Adjusted EPS	
	Yen		Yen	
For the first quarter ended				
June 30, 2007	24	12	23	40
June 30, 2006	43	22	26	73
(Ref.)FY 2006	83	20	52	10

(2) Financial Position (Consolidated)  
(Previous Version)

	Total Assets	Total Net Assets	Equity Ratio	Net Assets per Share
	Millions of Yen	Millions of Yen	%	Yen
For the first quarter ended				
June 30, 2007	2,574,383	564,972	20.2	339 60
June 30, 2006	2,606,946	493,802	17.5	△ 213 23
(Ref.)FY 2006	2,619,507	531,635	18.7	145 70

(Revised Version)

	Total Assets	Total Net Assets	Equity Ratio	Net Assets per Share
	Millions of Yen	Millions of Yen	%	Yen
For the first quarter ended				
June 30, 2007	2,574,383	564,972	20.2	339 60
June 30, 2006	2,606,946	493,802	17.5	△ 213 23
(Ref.)FY 2006	2,619,507	531,635	18.7	144 22