

Segment Information

* Effective April 1, 2026, Sojitz Group reorganized several segments and changed its reporting figures for FY2025.

Summary

	FY25 H1	FY26 H1	Difference
(BN JPY)			
Gross profit	30.1	33.6	+3.5
SG&A expenses	(30.0)	(32.6)	(2.6)
Share of profit (loss) of investments accounted for using the equity method	0.7	1.5	+0.8
Profit for the period	0.8	0.0	(0.8)
	Mar. 31, 2026	Sep. 30, 2026	Difference
Total asset	348.5	354.9	+6.4

(Profit for the period)
Main Factors of Difference
in Profit for the Period

- Despite earnings contributions from the automotive sales businesses in Latin America, profit decreased due to weak performance in the Australian used car business and the recording of expenses related to businesses undergoing structural reforms

Progress Overview
Revised Forecast : JPY0.0bn Achieved -%

- Downward revision reflecting costs associated with structural reforms

The status of rehabilitating existing
businesses
(Used car sales business in Australia)

- Used car sales volume declined due to higher fuel prices stemming from the situation in the Middle East and weaker consumer purchasing power resulting from higher interest rates
- Profit margins at sales locations undergoing turnaround efforts are improving. Continuing to pursue operational improvements

(Total Asset)

Main Factors of Difference

- Increased mainly due to investment in an automobile sales business (VEINSA in Costa Rica)

The Sojitz Growth Story

	FY25	FY26 Forecast	Next Stage
Profit	JPY(5.3)bn	JPY0.0bn	JPY15.0bn
	FY25	MTP2026 Target	Next Stage
CROIC	4.1%	8.0%	8.0%

Progress toward the realization of Sojitz Growth Story

Automobile sales businesses in Latin America Profit Target FY26 JPY5.0bn Next Stage JPY10.0+bn

> Path to
Success

Leveraging locally cultivated human capital and expertise rooted in surrounding regions, concentrating resources on building regional dominance in high-growth niche markets and establishing a competitive advantage across a broad value chain

> Progress

- Acquisition of automobile sales business in Panama, centered on Kia, Mazda, and Hyundai, leveraging expertise, experience and human capital built in Puerto Rico, Brazil, Argentina and Venezuela
- As part of efforts to build a revenue-generating business cluster (Katamari) in Latin America, an investment was made in a multi-brand automotive distributor in Costa Rica (VEINSA)

Profit of Main Subsidiaries and Associates (Excluding one-time factors)

	FY2025					FY2026					Difference (Cumulative differences in H1)	Principal countries of operation
	Q1	Q2	Q3	Q4	Total	Q1	Q2	Q3	Q4	Total		
(BN JPY)												
Automotive Sales Business by Region												
Japan and Asia	(0.3)	(0.2)	(0.1)	(0.4)	(1.0)	0.1	0.1	—	—	0.2	+0.7	Japan, the Philippines, Pakistan etc.
Oceania	(0.4)	(0.3)	(0.5)	(0.5)	(1.7)	(0.6)	(0.5)	—	—	(1.1)	(0.4)	Australia etc.
North America	0.6	0.3	0.9	0.8	2.6	0.6	0.5	—	—	1.1	+0.2	United States, Puerto Rico etc.
Latin America	0.7	1.6	1.5	1.5	5.3	0.8	1.1	—	—	1.9	(0.4)	Panama, Brazil, Argentina etc.
Europe	(0.3)	0.0	0.0	0.1	(0.2)	(0.1)	0.1	—	—	0.0	+0.3	Norway, Ukraine etc.
(one-time gain and loss)	0.0	1.5	0.0	(7.0)	(5.5)	0.0	0.0	—	—	0.0	(1.5)	
Segment Profit	(0.4)	1.2	0.6	(6.7)	(5.3)	(0.3)	0.3	—	—	0.0	(0.8)	

* Segment profit includes one-time losses and gains

Summary

(BN JPY)	FY25 H1	FY26 H1	Difference
Gross profit	14.1	12.4	(1.7)
SG&A expenses	(9.2)	(10.0)	(0.8)
Share of profit (loss) of investments accounted for using the equity method	2.1	6.1	+4.0
Profit for the period	10.5	6.7	(3.8)
	Mar. 31, 2026	Sep. 30, 2026	Difference
Total asset	453.9	499.5	+45.6

(Profit for the period)

Main Factors of Difference
in Profit for the Period

- Despite the start of earnings contributions from the public transportation business in Australia and increased deliveries in overseas industrial park businesses, profit decreased due to the absence of gains from the partial sale of the railcar leasing business recorded in the same period of the previous fiscal year

Progress Overview

Forecast : JPY19.0bn Achieved 35%

- Earnings contributions are expected from new investments, as well as growth in overseas industrial park businesses, aircraft- and defense-related transactions

(Total Asset)

Main Factors of Difference

- Increased mainly due to the new acquisition of shares in JIA and growth in aircraft-related transactions

The Sojitz Growth Story

	FY25	FY26 Forecast	Next Stage
Profit	JPY15.5bn	JPY19.0bn	··· JPY25.0bn
	FY25	MTP2026 Target	Next Stage
CROIC	6.2%	6.0%	··· 8.0%

Progress toward the realization of Sojitz Growth Story

Aviation-related business

- > Path to Success

Developing businesses by combining a diverse business platform with world-class partners and highly specialized human capital, continuously anticipating changes in the aerospace market and creating new revenue opportunities
- > Progress

 - Starting from the agency business, expanding into asset businesses and further into operating businesses
 - Capturing demand related to defense systems
 - Increase in the number of aircraft in the shared ownership service for business jets

Profit of Main Subsidiaries and Associates (Excluding one-time factors)

	Equity ownership	FY2025					FY2026					Difference (Cumulative differences in H1)	Major businesses	Accounting Period
		Q1	Q2	Q3	Q4	Total	Q1	Q2	Q3	Q4	Total			
(BN JPY)														
Transportation vessel asset management	–	1.2	1.2	1.0	1.7	5.1	0.8	0.6	–	–	1.4	(1.0)	Aircraft sales representative, aircraft leasing, marine vessels etc.	–
Business jet services	–	0.2	0.7	0.8	0.3	2.0	0.1	0.0	–	–	0.1	(0.8)	Business jet trading support, operation management, chartering Shared ownership service for business jets	–
Railway businesses in Australia and Asia	–	(0.1)	0.1	(0.1)	0.0	(0.1)	0.7	1.2	–	–	1.9	+1.9	Infrastructure railway EPC Projects in India and Indonesia Public transportation business in Australia	–
Industrial and urban infrastructure														
-PT. Puradelta Lestari Tbk	25%	0.8	0.2	0.2	0.6	1.8	1.9	0.8	–	–	2.7	+1.7	Development and operation of comprehensive urban infrastructure including residential, industrial, and commercial infrastructure in Indonesia	Dec.
Sojitz Aerospace Corporation	100%	0.5	1.0	0.5	1.1	3.1	0.7	1.2	–	–	1.9	+0.4	Import, export and sales of aerospace and defense-related equipment, components and materials	Mar.
(One-time gain and loss)		0.0	1.0	0.0	(0.5)	0.5	0.0	0.5	–	–	0.5	(0.5)		
Segment Profit		3.1	7.4	1.9	3.1	15.5	3.4	3.3	–	–	6.7	(3.8)		

* Segment profit includes one-time losses and gains

* The equity ownership is as of the end of September 2026

Summary

	FY25 H1	FY26 H1	Difference
(BN JPY)			
Gross profit	27.1	46.0	+18.9
SG&A expenses	(25.2)	(38.8)	(13.6)
Share of profit (loss) of investments accounted for using the equity method	8.0	9.5	+1.5
Profit for the period	7.9	14.1	+6.2
	Mar. 31, 2026	Sep. 30, 2026	Difference
Total asset	738.6	771.3	+32.7

(Profit for the period)

Main Factors of Difference in Profit for the Period

- Growth in transactions in energy solutions businesses in the U.S.
- New consolidation of the infrastructure development business in Australia (Capella)
- Earnings contributions from asset replacement in a gas-fired power generation business in North America

Progress Overview

Forecast : JPY28.0bn Achieved 50%

- Earnings contributions are expected from growth in energy solutions businesses in the U.S. and steady performance of the infrastructure development business in Australia (Capella)

(Total Asset)

Main Factors of Difference

- Increased mainly due to acquisition of new consolidated subsidiaries (Deca: bolt-on investment by Freestate in the U.S.)

The Sojitz Growth Story

	FY25	FY26 Forecast	Next Stage
Profit	JPY32.3bn	JPY28.0bn	JPY50.0bn
	FY25	MTP2026 Target	Next Stage
CROIC	5.7%	4.0%	6.0%

Progress toward the realization of Sojitz Growth Story

Energy solutions businesses

Profit Target FY26 JPY10.0bn Next Stage JPY20.0+bn

> Path to Success

Shift to energy-saving and data center-related services in the U.S. and Australia, leveraging power and infrastructure expertise and human capital to capture new earnings opportunities. Expansion of functions and customer base through roll-up investments to scale up the businesses

> Progress

- Demand for energy-saving services continues to grow alongside rising energy demand. Efforts are underway to build a solid foundation for establishing the energy solutions businesses and extending the same approach to Australia.
- Completed a bolt-on investment in Deca through Freestate in the U.S., strengthening capabilities in electrical contracting and control systems services.

Infrastructure development business in Australia (Capella)

Profit Target FY26 JPY5.0bn Next Stage JPY10.0+bn

> Path to Success

Deliver high-quality, efficient infrastructure development, value delivery and stable operations in Australian PPP, leveraging specialized expertise. Capture further opportunities through strong track record and trust. Expand the business foundation beyond Australia and accelerate the growth

> Progress

- Consolidation of Capella from FY25, with multiple PPP projects in Australia under consideration. In addition, discussions underway regarding expansion outside Australia

Profit of Main Subsidiaries and Associates (Excluding one-time factors)

	Equity ownership	FY2025					FY2026					Difference (Cumulative differences in H1)	Major businesses	Accounting Period
		Q1	Q2	Q3	Q4	Total	Q1	Q2	Q3	Q4	Total			
(BN JPY)														
Infrastructure and public-private partnership businesses														
-Sojitz Capella Corporation B.V.	95.5%	—	—	0.3	2.3	2.6	1.3	1.1	—	—	2.4	+2.4	Infrastructure development, financial advice and management in Australia	Dec.
-Sojitz Hospital PPP Investment B.V.	100%	0.5	0.4	0.5	1.1	2.5	0.5	0.4	—	—	0.9	0.0	Investment and financing in hospital operation projects in Turkey	Dec.
Energy solutions businesses														
-Energy-saving service businesses	—	1.1	2.3	1.8	2.4	7.6	2.4	4.9	—	—	7.3	+3.9	Overseas energy-saving service businesses in North America and Australia	—
-Electricity retail businesses	—	0.0	0.3	0.2	0.4	0.9	0.5	0.6	—	—	1.1	+0.8	Electricity retail businesses in Spain, Ireland and Australia	—
-Renewable energy businesses	—	2.7	0.8	(1.8)	1.2	2.9	2.9	(0.2)	—	—	2.7	(0.8)	Domestic and overseas renewable energy businesses	—
-Thermal power generation businesses	—	(0.3)	0.3	0.7	(0.2)	0.5	0.6	0.3	—	—	0.9	+0.9	Projects in the United States, the Middle East, etc.	—
Sojitz Machinery Corporation	100%	0.4	1.4	1.1	1.5	4.4	0.6	0.7	—	—	1.3	(0.5)	Import, export and sale of general industrial machinery	Mar.
LNG Japan Corporation	50%	2.9	1.0	1.4	2.6	7.9	1.3	0.5	—	—	1.8	(2.1)	LNG project and investments in LNG-related business	Mar.
(One-time gain and loss)		0.0	0.0	12.0	2.0	14.0	0.0	2.5	—	—	2.5	+2.5		
Segment Profit		4.4	3.5	13.4	11.0	32.3	6.9	7.2	—	—	14.1	+6.2		

* Figures for the renewable energy, thermal power generation, and energy-saving service businesses represent the combined profit and loss of the relevant major subsidiaries and associates.

* Segment profit includes one-time losses and gains

* The equity ownership is as of the end of September 2026

Summary

(BN JPY)	FY25 H1	FY26 H1	Difference
Gross profit	4.5	7.2	+2.7
SG&A expenses	(6.5)	(7.4)	(0.9)
Share of profit (loss) of investments accounted for using the equity method	8.6	8.7	+0.1
Profit for the period	6.9	9.5	+2.6
	Mar. 31, 2026	Sep. 30, 2026	Difference
Total asset	485.0	485.1	+0.1

(Profit for the period)

Main Factors of Difference
in Profit for the Period

- Increased due to the net impact of gains and losses associated with structural reforms in the coking coal business

Progress Overview
Forecast : JPY22.0bn Achieved 43%

- Reduced operating losses through the progress in structural reforms, and earnings contributions from existing businesses are expected

(Total Asset)

Main Factors of Difference

- Generally unchanged from the previous fiscal year-end

The Sojitz Growth Story

	FY25	FY26 Forecast	Next Stage
Profit	JPY3.8bn	JPY22.0bn ...	JPY35.0bn
	FY25	MTP2026 Target	Next Stage
CROIC	7.7%	15.0% ...	12.0%

Profit of Main Subsidiaries and Associates (Excluding one-time factors)

	Equity ownership	FY2025					FY2026					Difference (Cumulative differences in H1)	Major businesses	Accounting Period
		Q1	Q2	Q3	Q4	Total	Q1	Q2	Q3	Q4	Total			
(BN JPY)														
Sojitz Development Pty. Ltd.	100%	(0.8)	(0.2)	(0.4)	0.1	(1.3)	0.1	(0.7)	—	—	(0.6)	+0.4	Investment in coal mines in Australia	Mar.
Metal One Corporation	40%	2.4	2.6	3.1	2.8	10.9	2.8	2.9	—	—	5.7	+0.7	Import, export, offshore trading, and domestic sale of steel-related products in Japan	Mar.
Upstream interest	—	0.9	2.1	2.3	0.6	5.9	0.0	2.3	—	—	2.3	(0.7)	Production of alumina, investment in an alumina refinery in Australia Investment and management of niobium producing company in Brazil, etc.	—
(One-time gain and loss)		0.0	0.0	0.0	(13.0)	(13.0)	(0.5)	2.5	—	—	2.0	+2.0		
Segment Profit		3.1	3.8	4.8	(7.9)	3.8	2.1	7.4	—	—	9.5	+2.6		

* Segment profit includes one-time losses and gains

* The equity ownership is as of the end of September 2026

Summary

	FY25 H1	FY26 H1	Difference
(BN JPY)			
Gross profit	36.7	58.9	+22.2
SG&A expenses	(20.7)	(24.1)	(3.4)
Share of profit (loss) of investments accounted for using the equity method	0.0	0.2	+0.2
Profit for the period	10.6	20.1	+9.5
	Mar. 31, 2026	Sep. 30, 2026	Difference
Total asset	397.5	445.1	+47.6

(Profit for the period)

Main Factors of Difference
in Profit for the Period

- Increased significantly due to higher methanol prices, earnings contributions from NIPPON A&L INC., and steady performance in domestic and overseas trading businesses

Progress Overview
Revised Forecast : JPY32.0bn
Achieved 63%

- Upward revision of the full-year forecast by JPY10.0bn, from JPY22.0bn to JPY32.0bn, reflecting strong performance across businesses through H1

(Total Asset)

Main Factors of Difference

- Trade and other receivables increased due to higher methanol prices and increased trading activity

The Sojitz Growth Story

	FY25	FY26 Forecast	Next Stage
Profit	JPY21.0bn	JPY32.0bn ...	JPY35.0bn
	FY25	MTP2026 Target	Next Stage
CROIC	12.1%	10.0% ...	12.0%

Progress toward the realization of Sojitz Growth Story

Chemical businesses Profit Target FY26 JPY32.0bn Next Stage JPY35.0+bn

> Path to Success

Strengthening trading functions by leveraging future forecasting capabilities and the customer base to generate stable earnings. Expanding investments based on insights gained through trading and enhancing competitiveness through synergies with trading businesses

> Progress

- New entry into manufacturing business through consolidation of NIPPON A&L INC.
- Ongoing efforts to diversify procurement sources for rare earths and other products to support customers' supply chains
- Initiatives to strengthen the trading business have proven effective despite supply chain disruptions caused by the situation in the Middle East.

Profit of Main Subsidiaries and Associates (Excluding one-time factors)

		FY2025					FY2026					Difference (Cumulative differences in H1)	Major businesses	Accounting Period
		Q1	Q2	Q3	Q4	Total	Q1	Q2	Q3	Q4	Total			
(BN JPY)	Equity ownership													
PT. Kaltim Methanol Industri	85%	1.1	1.0	0.9	0.1	3.1	3.5	2.6	—	—	6.1	+4.0	Manufacture and sales of methanol in Indonesia	Mar.
NIPPON A&L INC.	66.5%	—	0.7	0.8	0.1	1.6	1.0	1.6	—	—	2.6	+1.9	Manufacture, sales and R&D, of SBR latexes and ABS resins	Mar.
Sojitz Pla-Net Corporation	100%	0.2	0.2	0.4	0.5	1.3	0.7	0.6	—	—	1.3	+0.9	Trading and sales of plastic materials and plastic products	Mar.
Sojitz SOLVADIS GmbH	100%	0.5	0.2	0.2	0.1	1.0	1.2	0.2	—	—	1.4	+0.7	Trading and sales of chemical products in Europe	Mar.
Trading (Domestic Operations)	—	1.3	1.9	2.9	2.1	8.2	3.5	2.4	—	—	5.9	+2.7	Basic Chemicals, specialty chemicals, environmental products, industrial salts, rare earths, industrial minerals, etc.	—
Trading (Overseas Operations)		0.8	0.9	1.0	1.1	3.8	1.6	1.7	—	—	3.3	+1.6	Chemical, synthetic resin, and industrial mineral trading through overseas subsidiaries	—
(One-time gain and loss)		1.0	(0.5)	0.0	0.0	0.5	(0.5)	(0.5)	—	—	(1.0)	(1.5)		
Segment Profit		5.8	4.8	6.1	4.3	21.0	11.1	9.0	—	—	20.1	+9.5		

* Segment profit includes one-time losses and gains

* The equity ownership is as of the end of September 2026

Summary

(BN JPY)	FY25 H1	FY26 H1	Difference
Gross profit	23.7	20.7	(3.0)
SG&A expenses	(15.4)	(15.1)	+0.3
Share of profit (loss) of investments accounted for using the equity method	1.2	1.2	0
Profit for the period	5.7	3.8	(1.9)
	Mar. 31, 2026	Sep. 30, 2026	Difference
Total asset	334.1	320.6	(13.5)

(Profit for the period)

Main Factors of Difference
in Profit for the Period

- Decreased due to a decline in transaction volume in overseas fertilizer businesses

Progress Overview
Revised Forecast : JPY8.0bn
Achieved 48%

- Downward revision of the forecast by JPY 5.0bn from JPY13.0bn, reflecting the performance of overseas fertilizer businesses through H1

(Total Asset)

Main Factors of Difference

- Generally unchanged from the previous fiscal year-end

The Sojitz Growth Story

	FY25	FY26 Forecast	Next Stage
Profit	JPY8.5bn	JPY8.0bn	JPY20.0bn
	FY25	MTP2026 Target	Next Stage
CROIC	6.1%	10.0%	12.0%

Progress toward the realization of Sojitz Growth Story

Fertilizer production and sales businesses in Southeast Asia Profit Target FY26 JPY7.0bn Next Stage JPY14.0+bn

- > Path to Success

Building on our competitive advantage in the specialty compound fertilizer business in Thailand, the Philippines, and Vietnam, aiming to increase sales volume by strengthening and growing existing businesses and expanding horizontally
- > Progress

 - Strengthen raw material procurement capabilities, improve product quality and manufacturing efficiency
 - Enhance sales capabilities and advance sales operations through the utilization of data

Profit of Main Subsidiaries and Associates (Excluding one-time factors)

		FY2025					FY2026					Difference (Cumulative differences in H1)	Major businesses	Accounting Period	
(BN JPY)	Equity ownership	Q1	Q2	Q3	Q4	Total	Q1	Q2	Q3	Q4	Total				
Fertilizer businesses															
-Thai Central Chemical Public Company (TCCC)	95.3%	2.8	1.8	0.7	0.7	6.0	2.1	1.2	—	—	3.3	(1.3)	Manufacture and sales of fertilizers in Thailand	Mar.	
-Atlas Fertilizer Corporation (AFC)	100%	0.5	0.2	0.1	0.2	1.0	0.2	0.2	—	—	0.4	(0.3)	Manufacture and sales of fertilizers, sale of imported fertilizer products in the Philippines	Mar.	
-Japan Vietnam Fertilizer Company (JVF)	75%	0.4	0.1	0.1	0.2	0.8	0.1	0.1	—	—	0.2	(0.3)	Manufacture and sales of fertilizers in Vietnam	Mar.	
Sojitz Building Materials Corporation	100%	0.3	0.3	0.3	0.1	1.0	0.2	0.2	—	—	0.4	(0.2)	Trading company specializing in sales of construction materials	Mar.	
Saigon Paper Corporation	97.7%	(0.1)	(0.1)	0.1	0.1	0.0	0.0	(0.2)	—	—	(0.2)	0.0	Paper making business in Vietnam	Dec.	
Sojitz Foods Corporation	100%	0.7	0.7	0.6	0.5	2.5	0.9	0.5	—	—	1.4	0.0	Sale of meat and seafood products, sugar, saccharified products, dairy products, processed foods, and other foodstuffs	Mar.	
(One-time gain and loss)		0.0	0.0	0.0	0.0	0.0	0.0	0.0	—	—	0.0	0.0			
Segment Profit		3.5	2.2	1.1	1.7	8.5	2.7	1.1	—	—	3.8	(1.9)			

* Segment profit includes one-time losses and gains

* The equity ownership is as of the end of September 2026

* For information on the following companies, please refer to their respective corporate websites.

: Fuji Nihon Corporation (equity-method associate)

* Characteristics of Sojitz's fertilizer business companies are as follows:

TCCC: Earnings concentrated in the first half of the year as rice farmers tend to use fertilizer around the rainy season

AFC: Demand throughout the year as fertilizer is primarily used for semiannual crops like rice and corn

JVF: Demand throughout the year for fertilizer for major crops, namely rice, sugar cane, and coffee

Summary

	FY25 H1	FY26 H1	Difference
(BN JPY)			
Gross profit	28.7	37.5	+8.8
SG&A expenses	(24.5)	(27.0)	(2.5)
Share of profit (loss) of investments accounted for using the equity method	0.5	1.5	+1.0
Profit for the period	1.9	8.4	+6.5
	Mar. 31, 2026	Sep. 30, 2026	Difference
Total asset	648.4	669.3	+20.9

(Profit for the period)

Main Factors of Difference
in Profit for the Period

- Strong performance in tobacco trading and the commercial food wholesale business in Vietnam
- Gain on the sale of the textiles business

Progress Overview

Forecast : JPY15.0bn Achieved 56%

- Earnings contributions are expected from the marine products and domestic retail businesses
- Asset replacement is expected

(Total Asset)

Main Factors of Difference

- Total assets increased mainly due to growth in trade and other receivables associated with tobacco trading

The Sojitz Growth Story

	FY25	FY26 Forecast	Next Stage
Profit	JPY11.2bn	JPY15.0bn ...	JPY30.0bn
	FY25	MTP2026 Target	Next Stage
CROIC	3.6%	6.0% ...	8.0%

Progress toward the realization of Sojitz Growth Story

Retail businesses in Vietnam Profit Target FY26 JPY3.0bn Next Stage JPY8.0+bn

> Path to Success

Strengthening the retail value chain from wholesale to ready-to-eat foods and warehouse businesses in the market, where growth is expected

> Progress

- A fundamental review of the overall business approach is under consideration
- Performance in the commercial food wholesale business in Vietnam improved due to higher profit margins

Marine products businesses

Profit Target FY26 JPY5.0bn Next Stage JPY8.0+bn

> Path to Success

Expanding the scale and profitability of the Sojitz Group's marine products businesses by combining its procurement, processing, and sales platform in Japan with NESI's procurement and sales network in Europe and its product planning, development, and marketing capabilities

> Progress

- Domestic marine wholesale and marine processing and sales businesses continue to perform steadily
- NESI, a U.K.-based seafood products processing and sales company, was acquired in October 2026

Profit of Main Subsidiaries and Associates (Excluding one-time factors)

	Equity ownership	FY2025					FY2026					Difference (Cumulative differences in H1)	Major businesses	Accounting Period
		Q1	Q2	Q3	Q4	Total	Q1	Q2	Q3	Q4	Total			
(BN JPY)														
Retail businesses in Vietnam	—	0.1	0.1	0.3	0.2	0.7	0.8	0.7	—	—	1.5	+1.3	Wholesale of food products and consumer goods, operation of MINISTOP Vietnam locations, four-temperature controlled logistics, production of prepared foods, etc.	—
-Wholesale	—	0.3	0.2	0.3	0.3	1.1	0.9	0.7	—	—	1.6	+1.1	Wholesale of food products and consumer goods	—
-Retail	—	(0.1)	(0.1)	(0.1)	0.0	(0.3)	(0.1)	0.1	—	—	0.0	+0.2	Operation of MINISTOP Vietnam locations	—
Domestic retail-related business	—	0.9	0.9	1.1	0.7	3.6	0.8	0.9	—	—	1.7	(0.1)	Royal Holdings Co., Ltd, Sojitz Royal In-flight Catering Co., Ltd.; JALUX Inc. etc.	—
Marine products businesses	—	0.5	0.9	2.4	0.8	4.6	0.7	1.1	—	—	1.8	+0.4	The Marine Foods Corporation, TRY Inc., Dalian Global Food Corporation; Sojitz Tuna Farm Takashima Co., Ltd.; and Sushi Avenue Inc.	—
-The Marine Foods Corporation	100%	0.2	0.7	1.3	0.2	2.4	0.2	0.5	—	—	0.7	(0.2)	Seafood manufacturing	Mar.
-TRY Inc.	100%	0.2	0.3	0.5	0.3	1.3	0.3	0.3	—	—	0.6	+0.1	Processing and sale of frozen tuna	Mar.
Domestic real estate business	—	0.2	0.2	0.4	0.2	1.0	0.1	0.1	—	—	0.2	(0.2)	Management of shopping centers, dedicated businesses for raising property value, etc.	—
Sojitz Fashion Co., Ltd.	—	0.2	0.2	0.1	0.1	0.6	0.2	0.1	—	—	0.3	(0.1)	Printing of cotton and synthetic textiles, and planning, processing and wholesale of non-patterned and dyed fabrics	Mar.
(One-time gain and loss)		0.5	0.0	0.5	0.0	1.0	0.0	1.5	—	—	1.5	+1.0		
Segment Profit		0.9	1.0	4.5	4.8	11.2	4.3	4.1	—	—	8.4	+6.5		

* Segment profit includes one-time losses and gains
* The equity ownership is as of the end of September 2026
* For information on the following companies, please refer to their respective corporate websites.
: ROYAL HOLDINGS Co., Ltd. (equity-method associate)



Caution regarding Forward-looking Statements and Original Language

This document contains forward-looking statements based on information available to the company at the time of disclosure and certain assumptions that management believes to be reasonable. Sojitz makes no assurances as to the actual results and/or other outcomes, which may differ substantially from those expressed or implied by such forward-looking statements due to various factors including the timing at which the changes in economic conditions in key markets, both in and outside of Japan, and exchange rate movements.

The company will provide timely disclosure of any material changes, events, or other relevant issues.

The Company has no responsibility for any possible damages arising from the use of information on this material, nor does the Company have any obligation to update these statements

This document is an English language translation of the materials originally written in Japanese. In case of discrepancies, the Japanese version is authoritative and universally valid.