

January 6, 2025

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Notice Regarding Stock Acquisition of Skymark Airlines Inc. (Securities code: 9204) to Qualify as Act of Buying Up

Sojitz Corporation ("Sojitz") has reached an agreement with UDS Airlines Investment Limited Partnership (Head Office: Chiyoda-ku, Tokyo; Director: Masanori Mori; "UDS") today to acquire 3,009,900 shares (4.99% of total issued shares) of Skymark Airlines Inc. (Head Office: Ota-ku, Tokyo; Representative Director, President & Executive Officer: Manabu Motohashi; "Skymark") owned by UDS in a Single Stock Trading ("ToSTNeT-1").

This acquisition of Skymark shares will allow Sojitz to hold more than 5% of voting rights, and this acquisition is therefore considered an act of buying up specified by Cabinet Order set forth as being equivalent to a tender offer in Article 167, Paragraph 1 of the Financial Instruments and Exchange Act of Japan and Article 31 of the Enforcement Order of the Financial Instruments and Exchange Act. The details of the acquisition are described below.

(1)	Target company	Skymark Airlines Inc. (TSE Code: 9204)
(2)	Number of shares to be acquired	3,009,900 shares of common stock (planned)
(3)	Ratio of voting rights	5.00% (planned)*
(4)	Date of acquisition	January 14, 2025, or January 21, 2025 (planned)
(5)	Other	Sojitz plans to acquire a total of 3,009,900 shares of common stock in Skymark, which is owned by UDS, in a Single Stock Trading ("ToSTNeT-1") on January 14, 2025, or January 21, 2025.

Outline of the acquisition

*This ratio is calculated based on the number of voting rights held by all shareholders as of September 30, 2024, as stated on the semi-annual financial report (available only in Japanese) filed by Skymark on November 11, 2024, and the number of treasury stocks as stated in the "Notice Relating to Completion of Payment for the Disposal of Treasury Stock as Restricted Stock and Partial Forfeiture of Rights" released by Skymark on December 2, 2024.