

January 15, 2021  
Sojitz Corporation  
Masayoshi Fujimoto, President & CEO  
(TSE Code : 2768;TSE First Section)  
For questions, contact:  
Yoichi Yanagisawa, PR Dept.  
TEL 03-6871-3404

Sojitz Pla-Net Corporation  
Kenichi Ariga, President  
For questions, contact:  
Toshihiko Matsuoka, Managing Executive Officer  
TEL 03-6871-3000

FOR IMMEDIATE RELEASE

**Notice Regarding Results of Tender Offer for  
Shares of Pla Matels Corporation (TOKYO: 2714)  
by wholly-owned Subsidiary of Sojitz Corporation (Sojitz Pla-Net Corporation)**

Sojitz Pla-Net Corporation (“Sojitz Pla-Net”), the wholly-owned subsidiary of Sojitz Corporation (TOKYO: 2768) (“Sojitz”), resolved at its board of directors meeting held on November 26, 2020 to acquire the shares of Pla Matels Corporation (Code: 2714, JASDAQ Standard Market of the Tokyo Stock Exchange, Inc.) through a tender offer (the “Tender Offer”) under the Financial Instruments and Exchange Act of Japan (Act No. 25 of 1948, as amended) and commenced with the Tender Offer from November 27, 2020. Since the Tender Offer was completed on January 14, 2021, Sojitz today announces the results thereof.

For details, please refer to the attachment “Notice Regarding Results of Tender Offer for Shares of Pla Matels Corporation (TOKYO: 2714)” released by Sojitz Pla-Net.

Outline of Sojitz Pla-Net

Address	3-10, Umeda 3-chome, Kita-ku, Osaka, Japan
Name and title of representative	Kenichi Ariga, President
Business outlines	Sales, import, and export of plastics materials and products.
Capital stock	JPY 3,000 million (as of January 15, 2021)

January 15, 2021  
Sojitz Pla-Net Corporation  
Kenichi Ariga, President

For questions, contact:  
Toshihiko Matsuoka, Managing Executive Officer  
TEL 03-6871-3000

**Notice Regarding Results of Tender Offer for  
Shares of Pla Matels Corporation (TOKYO: 2714)**

Sojitz Pla-Net Corporation (the “Tender Offeror”) resolved at its board of directors meeting held on November 26, 2020 to acquire the shares of common stock of Pla Matels Corporation (the “Target Company”; Code:2714, JASDAQ Standard Market of the Tokyo Stock Exchange, Inc. (the “Tokyo Stock Exchange”)) through a tender offer (the “Tender Offer”) under the Financial Instruments and Exchange Act of Japan (Act No. 25 of 1948, as amended; the “Act”) and commenced with the Tender Offer from November 27, 2020. Since the Tender Offer was completed on January 14, 2021, the Tender Offer today announces the results thereof, as described below.

1. Outline of Tender Offer

- (1) Name and address of the Tender Offeror  
Sojitz Pla-Net Corporation  
3-10, Umeda 3-chome, Kita-ku, Osaka, Japan
- (2) Name of the Target Company  
Pla Matels Corporation
- (3) Class of shares to be purchased  
Common stock
- (4) Number of shares to be purchased

Number of shares to be purchased	Minimum number of shares to be purchased	Maximum number of shares to be purchased
4,568,251 (shares)	1,718,800 (shares)	- (shares)

Note 1: If the total number of the shares that are offered for sale in response to the Tender Offer (the “Tendered Shares”) is less than the minimum number of shares to be purchased (1,718,800 shares), the Tender Offeror will not purchase any of the Tendered Shares. If the total number of the Tendered Shares is no less than the minimum number of shares to be purchased (1,718,800 shares), the Tender Offeror will purchase all of the Tendered Shares.

Note 2: Since the maximum number of shares to be purchased has not been set in the Tender Offer, the number of shares to be purchased is stated as 4,568,251 shares, the maximum number of the shares of the Target Company that can be acquired by the Tender Offeror through the Tender Offer. This figure (4,568,251 shares) represents (i) the total number of issued shares of the Target Company (8,550,000 shares) as of September 30, 2020, as stated in the 92nd Fiscal Year Second Quarterly Report filed by the Target Company on November 12, 2020 (the “Target Company’s Second Quarterly Report”), minus (ii) the total sum of the number of treasury shares held by the Target Company (1,749 shares) as of September 30, 2020, as stated in the “Summary of Financial Results for the Second Quarter of the Fiscal Year Ending March 31, 2021 (Japan GAAP) (Consolidated),” announced by the Target Company on October 28, 2020 (the “Target Company’s Second Quarter Financial Results”), and the number of shares of the Target Company held by the Tender Offeror (3,980,000

shares) as of November 27, 2020.

Note 3: Shares less than one unit are also subject to the Tender Offer. If a right to request a purchase of shares less than one unit is exercised by a shareholder of the Target Company in accordance with the Companies Act, the Target Company may purchase its own shares less than one unit during the period of the Tender Offer (the "Tender Offer Period") in accordance with procedures required by laws and regulations.

Note 4: The Tender Offeror does not intend to acquire the treasury shares held by the Target Company through the Tender Offer.

- (5) Offering period
- (A) Initially registered offering period  
From Friday, November 27, 2020, through Thursday, January 14, 2021 (30 business days)
- (B) The possibility of extension of tender offer period upon request of the Target Company  
N/A
- (6) Price of tender offer  
770 yen per share of common stock

## 2. Results of Tender Offer

- (1) Outcome of Tender Offer  
In the Tender Offer, the Tender Offeror has set a condition that, if the total number of the Tendered Shares is less than the minimum number of shares to be purchased (1,718,800 shares), the Tender Offeror will not purchase any of the Tendered Shares. As the total number of the Tendered Shares (3,768,498 shares) was no less than the minimum number of shares to be purchased (1,718,800 shares), the Tender Offeror will purchase all of the Tendered Shares as described in the public notice of the commencement of the Tender Offer and the tender offer registration statement.
- (2) Date of public notice of results of tender offer, and name of newspaper for public notice  
Pursuant to the provision of Article 27-13, Paragraph 1 of the Act, on January 15, 2021, at the Tokyo Stock Exchange, the Tender Offeror announced to the press the results of the Tender Offer, by the method prescribed in Article 9-4 of the Order for Enforcement of the Financial Instruments and Exchange Act (Cabinet Order No. 321 of 1965, as amended) and Article 30-2 of the Cabinet Office Ordinance on Disclosure Required for Tender Offer for Share Certificates, Etc. by Person other than Issuer (Ministry of Finance Ordinance No. 38 of 1990, as amended, the "Cabinet Ordinance").

- (3) Number of purchased shares

Type of share certificates, etc.	a. Number of tendered shares	b. Number of purchased shares
Shares	3,768,498 shares	3,768,498 shares
Stock Acquisition Rights	—	—
Bonds with Stock Acquisition Rights	—	—
Trust Beneficiary Certificate for Shares ( )	—	—
Depository Receipts for Shares ( )	—	—
Total	3,768,498 shares	3,768,498 shares
(Total Number of Shares (diluted))	(— shares)	(— shares)

(4) Changes in ownership ratio of shares through the tender offer

Number of voting rights represented by shares held by the Tender Offeror before tender offer	39,800	(Ownership ratio of shares before tender offer: 46.56%)
Number of voting rights represented by shares held by special related parties before tender offer	215	(Ownership ratio of shares before tender offer: 0.25%)
Number of voting rights represented by shares held by the Tender Offeror after tender offer	77,484	(Ownership ratio of shares after tender offer: 90.64%)
Number of voting rights represented by shares held by special related parties after tender offer	0	(Ownership ratio of shares after tender offer: 0.00%)
Total number of voting rights of all shareholders of the Target Company	85,471	

Note 1: The “Number of voting rights represented by shares held by special related parties before tender offer” and the “Number of voting rights represented by shares held by special related parties after tender offer” are the total number of the voting rights represented by the shares held by each of the special related parties (excluding the parties who are excluded from the special related parties, pursuant to Article 3, Paragraph 2, Item 1 of the Cabinet Ordinance, in calculating the ownership ratio of shares pursuant to each of the Items of Article 27-2, Paragraph 1 of the Act).

Note 2: The “Total number of voting rights of all shareholders of the Target Company” is the number of voting rights of all shareholders (with one unit of shares being comprised of 100 shares) as of September 30, 2020 as stated in the Target Company’s Second Quarterly Report. However, since shares less than one unit were also subject to the Tender Offer, when calculating the “Ownership ratio of shares before tender offer” and the “Ownership ratio of shares after tender offer,” the number of voting rights (85,482) represented by 8,548,251 shares is used as a denominator. This number of shares (8,548,251 shares) represents: (i) the total number of issued shares (8,550,000 shares) as of September 30, 2020, as stated in the Target Company’s Second Quarterly Report, minus (ii) the number of treasury shares held by the Target Company (1,749 shares) as of September 30, 2020, as stated in the Target Company’s Second Quarter Financial Results.

Note 3: The “Ownership ratio of shares before tender offer” and the “Ownership ratio of shares after tender offer” have been rounded to two decimal places.

(5) Calculation in the case where purchase, etc. will be conducted by the proportional distribution method  
N/A

(6) Method of settlement

(A) Name and address of head office of financial instruments business operator/bank etc. in charge of settlement of tender offer  
Mitsubishi UFJ Morgan Stanley Securities Co., Ltd. 9-2, Otemachi, 1-chome, Chiyoda-ku, Tokyo  
au Kabucom Securities Co., Ltd (subagent) 3-2, Otemachi, 1-chome, Chiyoda-ku, Tokyo

(B) Commencement date of settlement  
January 21, 2021 (Thursday)

(C) Method of settlement

A notice regarding the purchase under the Tender Offer will be mailed to the address or the location of tendering shareholders (or the standing proxy in the case of foreign shareholders) without delay after the expiration of the Tender Offer Period. Delivery through the subagent is to be made by electromagnetic means via the screen after logging in.

The purchase will be settled in cash. The sale price pertaining to the share certificates, etc. that have been purchased is to be remitted from the tender offer agent or the subagent to the location specified by the tendering shareholders (or the standing proxy in the case of foreign shareholders) without delay after the commencement date of the settlement as instructed by the relevant tendering shareholder (or the standing proxy in the case of foreign shareholders).

3. Post-Tender Offer Policy and Future Outlook

There is no change from those described in the “Notice Regarding Commencement of Tender Offer for Shares of Pla Matels Corporation (TOKYO: 2714)” released on November 26, 2020 by the Tender Offeror.

4. Location at which Copy of Tender Offer Report is Available to Public

Sojitz Pla-Net Corporation  
(3-10, Umeda 3-chome, Kita-ku, Osaka, Japan)

Tokyo Stock Exchange  
(2-1, Nihonbashi, Kabuto-cho, Chuo-ku, Tokyo)

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