

May 8, 2014
Sojitz Corporation
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Notice Regarding Loss Recorded on Non-Consolidated Financial Statements
for the Fiscal Year Ended March 31, 2014

Sojitz Corporation announces that loss and provision for loss on dissolution of subsidiaries and affiliates were recorded on the Company's non-consolidated financial statements for the fiscal year ended March 31, 2014, with regard to its investment in wholly owned subsidiary Sojitz Moly Resources, Inc. (SMR).

1. Details of loss

The Company owns a 25% stake in the Endako Molybdenum Mine in Canada through SMR. However, due to poor conditions in the molybdenum market, impairment losses were recognized on assets held by SMR at the end of the fiscal year ended March 31, 2014, which consequently resulted in a deterioration of this company's financial position. As a result of these factors, the Company recorded loss and provision for loss on dissolution of subsidiaries and affiliates of ¥10.3 billion on its non-consolidated financial statements for the fiscal year ended March 31, 2014.

2. Impact on financial results

For details regarding the impacts of this loss on financial results, please refer to *Summary of Consolidated Financial Results for the Fiscal Year Ended March 31, 2014*, released on May 8, 2014.