



May 8, 2013

Sojitz Corporation
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Notice Regarding Extraordinary Loss Recorded on Non-Consolidated Statements
for the Fiscal Year Ended March 31, 2013

Sojitz Corporation announced today that Odebrecht Agroindustrial Investimentos S.A., (formerly ETH Investimentos S.A.), an equity-method affiliate of the company that conducts bioethanol and sugar manufacturing operations in Brazil, has suffered a significant deterioration of its financial position, greatly decreasing the value of the shares of stock in this company held by Sojitz Corporation. As it has been deemed unlikely that this value will recover, the Company recognized impairment losses with regard to these shares in the fiscal year ended March 31, 2013, and has recorded extraordinary loss on its non-consolidated financial statements accordingly.

1. Details of extraordinary loss

On March 31, 2013, the carrying value of the shares of stock of Odebrecht Agroindustrial Investimentos S.A. held by Sojitz Corporation was ¥18.2 billion. The entire value of these shares has been impaired, and a corresponding extraordinary loss has been recorded as loss and provision for loss on dissolution of subsidiaries and affiliates.

2. Impact on financial results

The Company has already recognized equity in losses of unconsolidated subsidiaries and affiliates for the entire holding period on its consolidated financial statements. Accordingly, there will be no impact on consolidated financial results for the fiscal year ended March 31, 2013.

Details regarding consolidated financial results for the fiscal year ended March 31, 2013, were released separately on May 8, 2013. For more information, please refer to *Summary of Consolidated Financial Results for the Fiscal Year Ended March 31, 2013*, and *Notice Regarding Differences Between Forecasts and Actual Financial Results*.