



October 5, 2012

Sojitz Corporation
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Notice Regarding Loss on Revaluation of Securities
in the 2nd Quarter of the Fiscal Year ending March 31, 2013

In the “other securities” category, the Company holds certain securities for which the market price has declined significantly and is not expected to recover. Accordingly, in the 2nd quarter of the fiscal year ending March 31, 2013, it became necessary for the Company to recognize the impairment of these securities and to record a loss on revaluation of securities.

In accounting for the impairment of securities at the end of a quarterly accounting period, the Company uses the quarterly reversal method. As a result, the amount recorded as loss on revaluation of securities at the end of the third and fourth quarters could change, or this loss could not be recorded at all, in accordance with market prices at the ends of the respective periods.

Notes

1. Loss on revaluation of securities for the 2nd quarter, ended September 30, 2012

	Consolidated	Non-consolidated
Loss on revaluation of securities in the second quarter of the fiscal year ending March 31, 2013 (July 1, 2012 to September 30, 2012) (=A-B)	¥8.3 billion	¥8.8 billion
(A) Loss on revaluation of securities in the 1st and 2nd quarters of the fiscal year ending March 31, 2013 (April 1, 2012, to September 30, 2012)	¥11.0 billion	¥11.5 billion
(B) Loss on revaluation of securities in the 1st quarter of the fiscal year ending March 31, 2013 (April 1, 2012, to June 30, 2012)	¥2.7 billion	¥2.7 billion

* In accounting for the impairment of securities, the Company uses the quarterly reversal method.

* The Company's fiscal year-end is March 31

2. Future outlook

The Company plans to record the above loss on revaluation of securities as an extraordinary loss for the 2nd quarter of the fiscal year ending March 31, 2013.

The forecasts for the full fiscal year ending March 31, 2013, are now being carefully considered, and if these forecasts are changed, prompt notice will be provided.