



May 26, 2011

Company name	Sojitz Corporation
President and CEO	Yutaka Kase
Securities code	2768
Inquiries	First Section, TSE and OSE Koji Kamiko General Manager
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## Sojitz Subsidiary (Pla Matels Corporation) Issues Full-Year Earnings Forecasts

Sojitz subsidiary Pla Matels Corporation (securities code: 2714, JASDAQ) has formulated earnings forecasts for the fiscal year ending March 31, 2012, as appended hereto. The forecasts' issuance does not constitute a material event with respect to Sojitz's consolidated earnings forecasts for the fiscal year ending March 31, 2012.

Attachment: Pla Matels Corporation's disclosure document

May 26, 2011

Company name	Pla Matels Corporation
President and CEO	Masahiro Inoue
Securities code	2714
Inquiries	Corporate Planning Dept. Tomohiro Yamamoto General Manager
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## Notice Regarding Formulation of Earnings Forecasts

Pla Matels Corporation (the Company) delayed issuance of its consolidated and nonconsolidated earnings forecasts for the fiscal year ending March 31, 2012, to assess the prospective impact on its earnings of the Tohoku Pacific Earthquake of March 11, 2011, as disclosed in its Summary of Consolidated Financial Results for the Fiscal Year Ended March 31, 2011 filed on April 26, 2011. Today the Company's Board of Directors passed a resolution authorizing issuance of the following earnings forecasts.

Revised consolidated forecasts for the first half fiscal year ending September 30, 2011  
(April 1, 2011 – September 30, 2011)

(millions of yen except net income per share and percent changes)

	Net sales	Operating income	Ordinary income	Net income	Net income per share (yen)
Previous forecasts (A)	-	-	-	-	-
Revised forecasts (B)	26,600	395	375	220	25.74
Value change (B-A)	-	-	-	-	-
Percent change (%)	-	-	-	-	-
For reference: First half fiscal year ended September 30, 2010 (result)	27,403	417	405	233	27.31

Revised full-year consolidated forecasts for the fiscal year ending March 31, 2012 (April 1, 2011 – March 31, 2012)

(millions of yen except net income per share and percent changes)

	Net sales	Operating income	Ordinary income	Net income	Net income per share (yen)
Previous forecasts (A)	-	-	-	-	-
Revised forecasts (B)	54,000	830	780	470	54.98
Value change (B-A)	-	-	-	-	-
Percent change (%)	-	-	-	-	-
For reference: Fiscal year ended March 31, 2011 (result)	55,762	899	842	500	58.58

Revised non-consolidated forecasts for the first half fiscal year ending September 30, 2011  
(April 1, 2011 – September 30, 2011)  
(millions of yen except net income per share and percent changes)

	Net sales	Ordinary income	Net income	Net income per share (yen)
Previous forecasts (A)	-	-	-	-
Revised forecasts (B)	19,000	290	180	21.06
Value change (B-A)	-	-	-	-
Percent change (%)	-	-	-	-
For reference: First half fiscal year ended September 30, 2010 (result)	20,978	279	167	19.56

Revised full-year non-consolidated forecasts for the fiscal year ending March 31, 2012(April 1, 2011 – March 31, 2012)  
(millions of yen except net income per share and percent changes)

	Net sales	Ordinary income	Net income	Net income per share (yen)
Previous forecasts (A)	-	-	-	-
Revised forecasts (B)	39,000	560	340	39.77
Value change (B-A)	-	-	-	-
Percent change (%)	-	-	-	-
For reference: Fiscal year ended March 31, 2011 (result)	41,610	552	326	38.15

#### Reason for Revision

When releasing its Summary of Consolidated Financial Results for the Fiscal Year Ended March 31, 2011, on April 26, 2011, the Company disclosed that it had yet to formulate earnings forecasts for the current fiscal year because it deemed calculation of adequate forecasts to be unfeasible in light of the drastically changed circumstances resulting from the Tohoku Pacific Earthquake. The Company has now calculated forecasts based on currently available information, including the current status and forecasts of domestic and overseas suppliers' available production capacity. The Company accordingly issues the above earnings forecasts.

Note: The Company formulated the earnings forecasts herein based on information available as of the date of the forecasts' issuance. Actual results may differ from forecasted values due to various factors that may subsequently arise.