

March 4, 2011

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Sojitz announces amendment of Public Notice of Tender Offer's Commencement and previous press release entitled "Sojitz Announces Tender Offer for Shares of Sakura Internet Inc." in conjunction with filing of Tender Offer Notice amendment notice

On March 3, 2011, Sojitz Corporation ("Sojitz") filed a Tender Offer Notice amendment notice with the Director-General of the Kanto Local Finance Bureau pursuant to Article 27-8, Paragraph 1, of the Financial Instruments and Exchange Act (Act No. 25 of 1948 as amended). The notice pertains to Sojitz's tender offer (the "Tender Offer") for shares of Sakura Internet Inc. (the "Target Company"), a TSE Mothers-listed company (securities code: 3778).

In conjunction with the amendment notice's filing, Sojitz has amended as follows its Public Notice of Tender Offer's Commencement dated February 23, 2011, and its February 22, 2011, press release titled "Sojitz Announces Tender Offer for Shares of Sakura Internet Inc."

The amendment amends disclosures regarding Sojitz-related parties' existing shareholdings in the Target Company. The Tender Offer's terms and conditions remain unchanged.

I. Amended text of February 22, 2011, Press Release Titled "Sojitz Announces Tender Offer for Shares of Sakura Internet Inc."

Sojitz amends as follows its previous press release entitled "Sojitz Announces Tender Offer for Shares of Sakura Internet Inc." Amended text is underlined below.

2. Overview of Tender Offer

(6) Change in Shareholdings Effected by the Acquisition of Shares

(Original text)

Number of voting rights attached to shares held by Sojitz before the acquisition of shares	12,718	Sojitz's percentage of ownership before the acquisition of shares: 29.10%
Number of voting rights attached to shares held by specially related parties before the acquisition of shares	<u>6,930</u>	Specially related parties' percentage of ownership before the acquisition of shares: <u>15.86%</u>
Number of voting rights attached to shares that Sojitz plans to acquire	4,764	Sojitz's percentage of ownership after the acquisition of shares: 40.00%
Combined number of voting rights held by all of the Target Company's shareholders	43,388	

(Remainder omitted)

(Amended text)

Number of voting rights attached to shares held by Sojitz before the acquisition of shares	12,718	Sojitz's percentage of ownership before the acquisition of shares: 29.10%
Number of voting rights attached to shares held by specially related parties before the acquisition of shares	<u>7,040</u>	Specially related parties' percentage of ownership before the acquisition of shares: <u>16.11%</u>
Number of voting rights attached to shares that Sojitz plans to acquire	4,764	Sojitz's percentage of ownership after the acquisition of shares: 40.00%
Combined number of voting rights held by all of the Target Company's shareholders	43,388	

(Remainder omitted)

II. Amended Text of Public Notice of Tender Offer's Commencement Dated February 23, 2011

Sojitz amends its Public Notice of Tender Offer's Commencement as follows. Amended text is underlined below.

2. Details of Tender Offer

(7) Percentages of Shares Owned by Tender Offeror and Specially Related Parties, and the Sum Total Thereof, as of the Public Notice Date

(Original text)

Tender Offeror: 29.10% Specially related parties: 15.86% Total: 44.96%
(Remainder omitted)

(Amended text)

Tender Offeror: 29.10% Specially related parties: 16.11% Total: 45.21%
(Remainder omitted)

(8) Percentage of Shares to Be Owned by Tender Offeror, and Total Percentage to Be Owned by Tender Offeror and Specially Related Parties as of the Public Notice Date, after Tender Offer

(Original text)

Tender Offeror: 40.00% Total: 55.86%

(Amended text)

Tender Offeror: 40.00% Total: 56.11%