



Financial Accounting Foundation Member

May 25, 2010

| | |
|-------------------|-----------------------------|
| Company name | Sojitz Corporation |
| President and CEO | Yutaka Kase |
| Stock code | 2768 |
| | First Section, TSE and OSE |
| Inquiries | Koji Kamiko |
| | General Manager |
| | Public Relations Department |
| Tel | +81 3-5520-3404 |

Notice Regarding Partial Amendments to the Articles of Incorporation

At a meeting of the Board of Directors on April 30, 2010, Sojitz Corporation passed a resolution to propose partial amendments to the articles of incorporation on 7th Ordinary General Shareholders' Meeting to be held on Tuesday, June 22, 2010.

Details are as follows:

1. Reason for amendment

- Deletion of the issuance provisions for preferred shares

Sojitz acquired the First Series Class-III Preferred Shares through the completion of conversion of these preferred shares into common stock as of October 21, 2009, and cancelled all of them as of October 29, 2009. Therefore, Sojitz is expected to delete the provisions concerning the preferred shares and the General Class Shareholders' Meeting from the current Articles of Incorporation after the agenda is approved on the 7th Ordinary General Shareholders' Meeting.

2. Contents of Amendments

The proposed amendments are as follows (underlining indicates amended text).

| Current Articles of Incorporation | Proposed Amendments |
|---|--|
| <p style="text-align: center;">CHAPTER II. SHARES</p> <p>Article 6. (Total Number of Authorized Shares) The total number of shares authorized to be issued by the Company shall be <u>1,350,500,000 shares. The number of class shares authorized to be issued by the Company shall be 1,349,000,000 shares of common stock and 1,500,000 shares of First Series Class-III Preferred Shares.</u></p> | <p style="text-align: center;">CHAPTER II. SHARES</p> <p>Article 6. (Total Number of Authorized Shares) The total number of shares authorized to be issued by the Company shall be 1,349,000,000 shares of common stock.</p> |
| <p style="text-align: center;">CHAPTER II. SHARES</p> <p>Article 8. (Shares Constituting One Unit)</p> <p>1. The number of shares constituting one (1) unit of shares of common stock, <u>and First Series Class-III Preferred Shares</u> of the Company, shall be one hundred (100) shares.</p> <p>2. (Omitted)</p> | <p style="text-align: center;">CHAPTER II. SHARES</p> <p>Article 8. (Shares Constituting One Unit)</p> <p>1. The number of shares constituting one (1) unit of shares of common stock of the Company shall be one hundred (100) shares.</p> <p>2. (Unchanged)</p> |
| <p style="text-align: center;"><u>CHAPTER II-2. PREFERRED SHARES</u></p> <p>Article 11. (<u>First Series Class-III Preferred Shares</u>) <u>The details of the First Series Class-III Preferred Shares shall be as prescribed in Appendix 1.</u></p> | <p style="text-align: center;">(Deleted)</p> <p>(This article as well as Appendix 1 deleted)</p> |
| <p style="text-align: center;">CHAPTER II GENERAL SHAREHOLDERS' MEETING</p> <p>Article 12 through Article 17 (Omitted)</p> | <p style="text-align: center;">CHAPTER III. GENERAL SHAREHOLDERS' MEETING</p> <p>Article <u>11</u> through Article <u>16</u> (Unchanged)</p> |

| | |
|--|---|
| <p style="text-align: center;">CHAPTER III. GENERAL SHAREHOLDERS' MEETING</p> <p><u>Article 18. (General Class Shareholders' Meeting)</u></p> <p><u>1. The provisions of Articles 14, 15 and 17 hereof shall apply mutatis mutandis to the General Class Shareholders' Meeting.</u></p> <p><u>2. The provisions of Article 13 hereof shall apply mutatis mutandis to the relevant General Class Shareholders' Meeting, if a matter to be resolved at the Ordinary General Shareholders' Meeting shall also require a resolution of the General Class Shareholders' Meeting, in addition to a resolution of such Ordinary General Shareholders' Meeting.</u></p> <p><u>3. The provisions of Article 16, paragraph 1 hereof shall apply mutatis mutandis to resolutions of the General Class Shareholders' Meeting to be made pursuant to the provisions of Article 324, paragraph (1) of the Companies Act.</u></p> <p><u>4. The provisions of Article 16, paragraph 2 hereof shall apply mutatis mutandis to resolutions of the General Class Shareholders' Meeting prescribed in Article 324, paragraph (2) of the Companies Act.</u></p> | <p style="text-align: center;">CHAPTER III. GENERAL SHAREHOLDERS' MEETING</p> <p style="text-align: center;">(Deleted)</p> |
| <p style="text-align: center;">CHAPTER IV. DIRECTORS AND BOARD OF DIRECTORS</p> <p>Article <u>19</u> through Article <u>27</u> (Omitted)</p> | <p style="text-align: center;">CHAPTER IV. DIRECTORS AND BOARD OF DIRECTORS</p> <p>Article <u>17</u> through Article <u>25</u> (Unchanged)</p> |
| <p style="text-align: center;">CHAPTER V. CORPORATE AUDITORS AND BOARD OF CORPORATE AUDITORS</p> <p>Article <u>28</u> through Article <u>34</u> (Omitted)</p> | <p style="text-align: center;">CHAPTER V. CORPORATE AUDITORS AND BOARD OF CORPORATE AUDITORS</p> <p>Article <u>26</u> through Article <u>32</u> (Unchanged)</p> |
| <p style="text-align: center;">CHAPTER VI. ACCOUNTING</p> <p>Article <u>35</u> through Article <u>37</u> (Omitted)</p> | <p style="text-align: center;">CHAPTER VI. ACCOUNTING</p> <p>Article <u>33</u> through Article <u>35</u> (Unchanged)</p> |