



Financial Accounting Foundation Member

April 30, 2010

Company name           Sojitz Corporation  
President and CEO       Yutaka Kase  
Stock code               2768  
                              First Section, TSE and OSE  
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### Notice Regarding Fiscal 2009 Year-end Dividend

At a meeting of the Board of Directors today, Sojitz Corporation passed a resolution regarding not to pay a year-end dividend for the fiscal year ended March 31, 2010 (fiscal 2009). Details are as follows:

#### 1. Details of Dividend

##### (1) Common Share

	Amount	Most-recent dividend forecast (announced January 29 , 2010)	Fiscal 2008 dividend
Date of record	March 31, 2010	Same as left	March 31, 2009
Year-end dividend per share	¥0.00	To be decided	¥1.00
Total value of year-end dividends	_____	_____	¥1,233 million
Effective date	_____	_____	June 24, 2009
Funding for dividends	_____	_____	Retained earnings

(Reference) Details for Annual Dividend

Date of record	Dividend per share		
	Interim dividend	Year end dividend	Annual dividend
Fiscal 2009 dividend	¥2.50	¥0.00	¥2.50
Fiscal 2008 dividend	¥4.50	¥1.00	¥5.50

2. Reason for payment of dividends

Sojitz revised downward its full-year forecasts and changed its year-end dividend forecast from 2.50 yen per share of common stock to “undecided” when it announced fiscal-third-quarter results on January 29, 2010.

The fiscal year ended March 31, 2010, was year one of *Shine 2011*, Sojitz’s current medium-term management plan. Designating it as a year for solidifying its footing, Sojitz endeavored to reinforce the earnings foundations of its major businesses. Although Sojitz achieved the consolidated forecast it announced on January 29, 2010, earnings foundations did not recover fully in some businesses in this fiscal year.

In light of the current business environment, Sojitz has placed priority on bolstering internal reserves for the future growth, and therefore decided not to pay a year-end dividend for the the fiscal year ended March 31, 2010. (Sojitz paid an interim dividend of 2.50 yen per share.)

A year-end dividend will not be paid for Sojitz’s 1<sup>st</sup> Series Class III Preferred Shares because all shares of that class had been retired on October 29, 2009.