

October 29, 2009

Company Name: Sojitz Corporation
President & CEO: Yutaka Kase
Securities Code: 2768 TSE/OSE 1st Section
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Notice Regarding Completion of Conversion of 1st Series Class III Preferred Shares to
Common Stock

Sojitz Corporation announced that the conversion has been completed in full of the 1st Series Class III Preferred Shares issued on May 14, 2003, into common stock on October 21, 2009.

The 1st Series Class III Preferred Shares which we acquired with conversion are determined cancellation at a meeting of the Board of Directors today and as a result, all the preferred shares which have stock acquisition rights to common stock have been canceled.

1. Issue
1st Series Class III Preferred Shares
2. Accumulated Conversion Amount
3 billion yen
3. Number of Issued Shares Converted
17,647,058
4. Type of Issued Shares Converted
Common Stock

Total number of shares of common stock and capital after conversion of the 1st Series Class III Preferred Shares as of October 29, 2009 are as follows;

Total number of shares of common stock : 1,251,499,501
Capital : 160,339,621,276 yen