

April 30, 2009

To whom it may concern

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Notice Regarding Fiscal 2008 Year-end Dividend

At a meeting of the Board of Directors today, Sojitz Corporation passed a resolution regarding the year-end cash dividend for the fiscal year ended March 31, 2009 (fiscal 2008). This resolution is subject to approval at the Ordinary General Shareholders' Meeting to be held on June 23, 2009. Details are as follows:

1. Details of Dividend

(1) Common Share

	Contents of resolution	Most-recent dividend forecast (announced January 30, 2009)	Fiscal 2007 dividend
Date of record	March 31, 2009	Same as left	March 31, 2008
Year-end dividend per share	¥1.00	To be decided	¥4.50
Total value of year-end dividends	¥1,233 million	_____	¥5,551 million
Effective date	June 24, 2009	_____	June 26, 2008
Funding for dividends	Retained earnings	_____	Retained earnings

(Reference) Details for Annual Dividend

Date of record	Dividend per share		
	Interim dividend	Year end dividend	Annual dividend
Fiscal 2008 dividend	¥4.50	¥1.00	¥5.50
Fiscal 2007 dividend	¥3.50	¥4.50	¥8.00

(2) 1st Series Class III Preferred Shares

	Contents of resolution	Most-recent dividend forecast (announced January 30 , 2009)	Fiscal 2007 dividend
Date of record	March 31, 2009	Same as left	March 31, 2008
Year-end dividend per share	¥7.50	To be decided	¥7.50
Total value of year-end dividends	¥11 million	—————	¥11million
Effective date	June 24 2009	—————	June 26, 2008
Funding for dividends	Retained earnings	—————	Retained earnings

(Reference) Details for Annual Dividend

Date of record	Dividend per share		
	Interim dividend	Year end dividend	Annual dividend
Fiscal 2008 dividend	¥7.50	¥7.50	¥15.00
Fiscal 2007 dividend	¥7.50	¥7.50	¥15.00

2. Reason for payment of dividends

When Sojitz reported its fiscal third-quarter results on January 30, 2009, it revised downward its full-year earnings forecast and accordingly revised its fiscal year-end dividend forecast from 4.5 yen per common share to “to be decided.” In light of results for the fiscal year ended March 31, 2009, Sojitz has decided to propose a fiscal year-end dividend of 1 yen per common share (for a total annual dividend of 5.5 yen when combined with the interim dividend of 4.5 yen) to be voted on by shareholders at its Ordinary General Shareholders’ Meeting.

Sojitz will continue to pay stable, continuous dividends while enhancing shareholder value and boosting its competitiveness by accumulating and effectively utilizing retained earnings as an important management priority.

Sojitz had also set its dividend forecast for its 1st Series Class III Preferred Shares to “to be decided,” but subsequently decided to pay a fiscal year-end dividend of 7.5 yen per share in accord with the shares’ terms of issuance.