

April 1, 2009

To whom it may concern:

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Notice Regarding Extension of Period of Tender Offer of Share Certificates of  
NISSHO ELECTRONICS CORPORATION, Listed Subsidiary of the Company

Sojitz Corporation (the “Company”) is implementing an extension of the period for acquisition of the share certificates and other securities (collectively, the “Share Certificates”) of NISSHO ELECTRONICS CORPORATION through a tender offer (the “Tender Offer”) as follows.

1. Reason for Extension of Tender Offer Period

The Company resolved, at a meeting of its Board of Directors held on March 31, 2009, to change the representative directors and announced the same in a press release, “Notice Regarding Change of Representative Directors”, on the same day. Accordingly, in order to partially amend the matters (“II. Description of Tender Offeror, 1. In Case of a Corporation, (1) Summary Description of Tender Offeror, e. Personal History and Number of Shares Owned by Directors and Officers”) of the Tender Offer Registration Statement filed with the Director-General of the Kanto Local Finance Bureau on March 2, 2009, as amended by the Statement of Amendment to the Tender Offer Registration Statement filed on March 6, 2009, the Company filed a second Statement of Amendment to the Tender Offer Registration Statement, pursuant to the provisions of Article 27-8, Paragraph 2 of the Financial Instruments and Exchange Act, with the Director-General of the Kanto Local Finance Bureau on April 1, 2009 and will extend the Tender Offer Period.

2. Extension of Tender Offer Period

Amendments have been made to the “Notice Regarding Commencement of Tender Offer for Share Certificates of NISSHO ELECTRONICS CORPORATION, Listed Subsidiary of the Company,” as of February 27, 2009, as follows. The parts to be amended are underlined.

2. Description of Tender Offer

(2) Tender Offer Period

a. Period for Tender Offer Planned at the time of the Filing of the Registration Statement  
(Before Amendment)

From Monday, March 2, 2009 through Monday, April 13, 2009 (30 business days in Japan) (the “Tender Offer Period”)

(After Amendment)

From Monday, March 2, 2009 through Monday, April 27, 2009 (40 business days in Japan) (the “Tender Offer Period”)

(8) Method of Settlement

b. Commencement Date of Settlement

(Before Amendment)

Monday, April 20, 2009

(After Amendment)

Friday, May 8, 2009

3. Amendment to Public Notice Regarding Commencement of the Tender Offer

Amendments have been made to the public notice regarding commencement of the Tender Offer as of March 2, 2009. The parts to be amended are underlined.

2. Details of Tender Offer

(3) Tender Offer Period

a. Period for Tender Offer Planned at the time of the Filing of the Registration Statement

(Before Amendment)

From Monday, March 2, 2009 through Monday, April 13, 2009 (30 business days in Japan) (the “Tender Offer Period”)

(After Amendment)

From Monday, March 2, 2009 through Monday, April 27, 2009 (40 business days in Japan) (the “Tender Offer Period”)

(11) Commencement Date of Settlement

(Before Amendment)

Monday, April 20, 2009

(After Amendment)

Friday, May 8, 2009

With respect to such extension of the Tender Offer Period, the public notice to amend the terms and conditions of the Tender Offer (URL for the electronic public notice: <http://info.edinet-fsa.go.jp/>) has been made as of today, and a notice to the effect that such electronic public notice has been given as above will be published in the *Nihon Keizai Shimbun*, without delay.