

March 6, 2009

To whom it may concern:

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Amendment to Notice Regarding Commencement of Tender Offer for Share Certificates of NISSHO ELECTRONICS CORPORATION, Listed Subsidiary of the Company, and Amendment to Public Notice regarding Commencement of the Tender Offer

Sojitz Corporation (the "Company") filed an amendment statement to the Tender Offer Registration Statement regarding acquisition of the share certificates and other securities (collectively, the "Share Certificates") of NISSHO ELECTRONICS CORPORATION (Securities Code: 9865; the "Target Company") through a tender offer (the "Tender Offer"), pursuant to Article 27-8, Paragraph 1 of the Financial Instruments and Exchange Act (Act No. 25 of 1948, as amended), with the Director-General of the Kanto Local Finance Bureau on March 6, 2009. In accordance with such amendment, the Company amends the "Notice Regarding Commencement of Tender Offer for Share Certificates of NISSHO ELECTRONICS CORPORATION, Listed Subsidiary of the Company" as of February 27, 2009 and the public notice regarding commencement of the Tender Offer as of March 2, 2009, as follows.

This amendment is made as a partial amendment to the matters regarding the ownership of the Share Certificates by the specially related parties of the Company, and there is no change to the terms and conditions of the Tender Offer.

1. Summary of Tender Offer

(1) Name of Target Company

NISSHO ELECTRONICS CORPORATION

(2) Class of Shares to Be Purchased

Common Stock

(3) Tender Offer Period

From Monday, March 2, 2009 through Monday, April 13, 2009 (30 Business Days)

(4) Tender Offer Purchase Price

1,000 yen per share of common stock

2. Amendment to the “Notice Regarding Commencement of Tender Offer for Share Certificates of NISSHO ELECTRONICS CORPORATION, Listed Subsidiary of the Company”

Amendments are made to “2. Description of Tender Offer, (6) Changes in Ownership Percentage of Share Certificates due to the Tender Offer” of the “Notice Regarding Commencement of Tender Offer for Share Certificates of NISSHO ELECTRONICS CORPORATION, Listed Subsidiary of the Company,” as of February 27, 2009, as follows. The parts to be amended are underlined.

(Before Amendment)

Number of Voting Rights Represented by Share Certificates Owned by the Company Prior to the Tender Offer	114,646 units	(Ownership Percentage of Share Certificates Prior to the Tender Offer: 42.59%)
Number of Voting Rights Represented by Share Certificates Owned by Specially Related Parties Prior to the Tender Offer	<u>58,000</u> units	(Ownership Percentage of Share Certificates Prior to the Tender Offer: <u>21.55%</u>)
Number of Voting Rights Represented by Share Certificates to be Purchased	91,432 units	(Ownership Percentage of Share Certificates After the Tender Offer: 100.00%)
Total Number of Voting Rights of Shareholders and Holders of Other Securities of the Target Company	269,161 units	

<Omitted>

(After Amendment)

Number of Voting Rights Represented by Share Certificates Owned by the Company Prior to the Tender Offer	114,646 units	(Ownership Percentage of Share Certificates Prior to the Tender Offer: 42.59%)
Number of Voting Rights Represented by Share Certificates Owned by Specially Related Parties Prior to the Tender Offer	<u>58,105</u> units	(Ownership Percentage of Share Certificates Prior to the Tender Offer: <u>21.59%</u>)
Number of Voting Rights Represented by Share Certificates to be Purchased	91,432 units	(Ownership Percentage of Share Certificates After the Tender Offer: 100.00%)
Total Number of Voting Rights of Shareholders and Holders of Other Securities of the Target Company	269,161 units	

<Omitted>

3. Amendment to Public Notice regarding Commencement of the Tender Offer

Amendments are made to “2 Contents of Tender Offer, (7) Ownership Percentage of Share Certificates owned by the Tender Offeror as of the date of public notice and Ownership Percentage of Share Certificates owned by the specially related parties as of the date of public notice and total thereof” in the public notice regarding commencement of the Tender Offer. The parts to be amended are underlined.

(Before Amendment)

Tender Offeror 43.48% Specially Related Parties 21.99% Total 65.47%
<Omitted>

(After Amendment)

Tender Offeror 43.48% Specially Related Parties 22.03% Total 65.51%
<Omitted>

This press release has been prepared only for the purpose of informing the public of the contents of the amendments regarding the Tender Offer for the Share Certificates of NISSHO ELECTRONICS CORPORATION and other issues. This has not been prepared for soliciting sales or purchases. When conducting any sales, shareholders should make appropriate judgments after reviewing the tender offer explanatory statement for the Tender Offer prepared by the Company.

Neither this press release nor any part hereof constitutes document to subscribe for, solicit the sales of, or solicit applications for the purchase of, securities. Neither this press release (nor any part

hereof) nor its distribution shall be interpreted to be the basis of any agreement in relation to the Tender Offer, nor may it be relied on at the time of concluding any agreement.

Certain countries, regions and other jurisdictions may impose certain restrictions on the release, issue or distribution of press releases of this nature under their laws and regulations. In such cases, you are required to comply with such laws and regulations in such countries, regions and other jurisdictions in light of such restrictions. In jurisdictions where the implementation of the Tender Offer is illegal, even if you receive this press release, such receipt shall not constitute any solicitation for the application for the purchase or sale of Share Certificates in relation to this Tender Offer, and this press release shall be deemed as the distribution of information for reference only.