

April 30, 2008

To whom it may concern

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Notice Regarding Fiscal 2007 Year-end Dividend

At a meeting of the Board of Directors today, Sojitz Corporation passed a resolution regarding the year-end cash dividend for the fiscal year ended March 31, 2008 (fiscal 2007). This resolution is subject to approval at the Ordinary General Shareholders' Meeting to be held on June 25, 2008. Details are as follows:

1. Background

Sojitz regards the provision of stable, continuing dividends coupled with enhancement of competitive strength and shareholder value through the accumulation and effective use of retained earnings as an important management priority. It has also set a targeted consolidated payout ratio of 20% for the future. In light of operating results for fiscal 2007, the Company's management has decided to propose to shareholders a year-end cash dividend of ¥4.50 per common share. Combined with the ¥3.50 interim dividend, this will result in an annual dividend of ¥8.00 per common share.

2. Details of Dividend

	Fiscal 2007 dividend	Most-recent dividend forecast (announced October 30, 2007)	Fiscal 2006 dividend
Date of record	March 31, 2008	Same as left	March 31, 2007
Year-end dividend per common share	¥4.50	¥3.50	¥6.00
Total value of year-end dividends	¥5,552 million	¥4,318 million	¥7,403 million
Effective date	June 26, 2008	Same as left	June 28, 2007
Funding for dividends	Retained earnings	Same as left	Same as left
Annual dividend per share	¥8.00	¥7.00	¥6.00
Total value of annual dividends	¥9,870 million	¥8,636 million	¥7,403 million