

December 10, 2007

To whom it may concern

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**Revisions to Summary of Consolidated Financial Results
for the Interim Period Ended September 30, 2007**

Sojitz Corporation has corrected parts of the Summary of Consolidated Financial Results for the Interim Period Ended September 30, 2007 released on October 30, 2007. Details are as follows.

[Reasons for Revisions]

When calculating net income and net assets per share of common stock for the year ended March 31, 2007, we failed to subtract preferred dividends from net income and net assets. In addition, we erred in our adjustment for latent shares to be issued by subsidiaries and affiliates, an adjustment necessary of net income for the year ended March 31, 2007 and for the interim period ended September 30, 2007 in calculating adjusted EPS. As a result, we have made the following corrections.

These revisions have no impact on consolidated financial statements, and consolidated financial statements for the interim period.

[Details of Revisions]

The following list details the revisions to the Summary of Consolidated Financial Results for the Interim Period Ended September 30, 2007.

Page 1:

In the section "1. Consolidated Financial Results for the Interim Period ended September 30, 2007," the EPS and Adjusted EPS figures for the year ended March 31, 2007, and Adjusted EPS figure for the interim period ended September 30, 2007 in the table entitled "(1) Operating Results (Consolidated)" have been revised.

In the section "1. Consolidated Financial Results for the Interim Period ended September 30, 2007" Net Assets per Share as of March 31, 2007 in the table entitled "(2) Financial Position (Consolidated)" has been revised.

The incorrect and revised figures have been underlined in the pages that follow.

1. Consolidated Financial Results for the Interim Period ended September 30, 2007

(1) Operating Results (Consolidated)

(Rounded down to millions of Japanese Yen)

(Previous Version)

Description of % is indicated as the change rate compared with the same period last year.

	Net Sales		Operating Income		Recurring Profit		Net Income	
	Millions of Yen	%	Millions of Yen	%	Millions of Yen	%	Millions of Yen	%
For the Interim Period ended September 30, 2007	2,802,456	10.8	45,701	16.2	53,243	14.8	35,444	13.0
ended September 30, 2006	2,529,244	7.4	39,321	3.8	46,394	8.8	31,356	21.0
(Ref) FY 2006	5,218,153		77,932		89,535		58,766	

	EPS	Adjusted EPS
	Yen	Yen
For the Interim Period ended September 30, 2007	30.80	<u>28.56</u>
ended September 30, 2006	60.14	35.11
(Ref) FY 2006	<u>85.51</u>	<u>53.57</u>

(Revised Version)

	Net Sales		Operating Income		Recurring Profit		Net Income	
	Millions of Yen	%	Millions of Yen	%	Millions of Yen	%	Millions of Yen	%
For the Interim Period ended September 30, 2007	2,802,456	10.8	45,701	16.2	53,243	14.8	35,444	13.0
ended September 30, 2006	2,529,244	7.4	39,321	3.8	46,394	8.8	31,356	21.0
(Ref) FY 2006	5,218,153		77,932		89,535		58,766	

	EPS	Adjusted EPS
	Yen	Yen
For the Interim Period ended September 30, 2007	30.80	<u>28.54</u>
ended September 30, 2006	60.14	35.11
(Ref) FY 2006	<u>83.20</u>	<u>52.10</u>

(2) Financial Position (Consolidated)

(Previous Version)

	Total Assets	Total Net Assets	Equity Ratio	Net Assets per Share
	Millions of Yen	Millions of Yen	%	Yen
As of September 30, 2007	2,668,312	559,137	19.2	413.16
September 30, 2006	2,685,271	584,759	20.3	(24.54)
March 31, 2007	2,619,507	531,635	18.7	<u>145.70</u>

(Previous Version)

	Total Assets	Total Net Assets	Equity Ratio	Net Assets per Share
	Millions of Yen	Millions of Yen	%	Yen
As of September 30, 2007	2,668,312	559,137	19.2	413.16
September 30, 2006	2,685,271	584,759	20.3	(24.54)
March 31, 2007	2,619,507	531,635	18.7	<u>144.22</u>