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**To whom it may concern**

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**Sojitz Revises Interim and Full-year Forecasts for Fiscal 2007**

Sojitz Corporation today announced revisions to its previous interim (April 1, 2007 – September 30, 2007) and full-year (April 1, 2007 – March 31, 2008) forecasts for fiscal 2007, announced with fiscal 2006 earnings results on April 27, 2007. Details are as follows.

**1. Interim Forecasts (April 1, 2007 – September 30, 2007)**

**(Consolidated)**

(¥ billion)

	Net sales	Operating Income	Recurring profit	Net income
Previous forecast (A)	2,740.0	40.0	45.0	30.0
Current forecast (B)	2,802.5	45.7	53.2	35.4
Change (B-A)	62.5	5.7	8.2	5.4
Change (%)	2.3	14.3	18.2	18.0
(Reference) Interim period ended September 30, 2006	2,529.2	39.3	46.4	31.4

**Reasons for Revisions**

The above revisions reflect higher-than-expected earnings in the Machinery & Aerospace, Energy & Mineral Resources, and Chemicals & Plastics divisions, among other factors.

**(Nonconsolidated)**

(¥ billion)

	Net sales	Operating Income	Recurring profit	Net income
Previous forecast (A)	1,530.0	2.0	7.0	7.5
Current forecast (B)	1,702.4	8.5	12.7	14.7
Change (B-A)	172.4	6.5	5.7	7.2
Change (%)	11.3	325.0	81.4	96.0
(Reference) Interim period ended September 30, 2006	1,326.9	3.1	17.3	9.9

**Reasons for Revisions**

The above revisions reflect higher-than-expected earnings in the Machinery & Aerospace, Energy & Mineral Resources, and Chemicals & Plastics divisions, among other factors.

**2. Full-year Forecasts (April 1, 2007 – March 31, 2008)****(Consolidated)**

(¥ billion)

	Net sales	Operating Income	Recurring profit	Net income
Previous forecast (A)	5,580.0	86.0	92.0	60.0
Current forecast (B)	5,650.0	92.0	100.0	65.0
Change (B-A)	70.0	6.0	8.0	5.0
Change (%)	1.3	7.0	8.7	8.3
(Reference) Year ended March 31, 2007	5,218.2	77.9	89.5	58.8

**Reasons for Revisions**

The above revisions reflect changes to interim forecasts.

**(Nonconsolidated)**

(¥ billion)

	Net sales	Operating Income	Recurring profit	Net income
Previous forecast (A)	3,120.0	10.0	31.0	31.0
Current forecast (B)	3,280.0	16.0	31.0	31.0
Change (B-A)	160.0	6.0	0	0
Change (%)	5.1	60.0	0.0	0.0
(Reference) Year ended March 31, 2007	2,833.2	7.5	55.3	21.0

### **Reasons for Revisions**

The above revisions reflect changes to interim forecasts.

### ***Forward-looking Statements***

*The above forecasts have been calculated based on management's judgments and assumptions in accordance with information available at the time of disclosure. Accordingly, readers are advised that actual results may differ significantly from forecasts due to a wide variety of factors, including, but not limited to, changes in economic conditions in key markets in Japan and overseas and exchange rates. The Company will provide timely disclosure of any material changes or related issues.*