

July 3, 2007

To whom it may concern

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**Notice Regarding Conversion in full of 4<sup>th</sup> Series Unsecured Convertible Bonds  
with Stock Acquisition Rights**

Of the 3<sup>rd</sup> and 4<sup>th</sup> Series Unsecured Convertible Bonds, which Sojitz Corporation issued on May 25, 2006, the Company announced that the 4<sup>th</sup> Series Unsecured Convertible Bonds with Stock Acquisition Rights have been fully converted into common stock as of July 3, 2007.

Moreover, the 3<sup>rd</sup> Series Unsecured Convertible Bonds with Stock Acquisition Rights were converted into common stock as of January 22, 2007.

Therefore, all the 3<sup>rd</sup> and 4<sup>th</sup> Series Unsecured Convertible Bonds, worth a total of 300 billion yen, have been completely converted into common stock.

1. Issue  
4<sup>th</sup> Series Unsecured Convertible Bonds (bonds with stock acquisition rights)
2. Accumulated Conversion Amount  
150 billion yen (100%)
3. Number of Issued Shares Converted  
363, 468, 872
4. Type of Issued Shares Converted  
Common Stock

Total number of shares of common stock and capital after conversion in full of the 4<sup>th</sup> Series Unsecured Convertible Bonds as of July 3, 2007 are as follows;

Total number of shares of common stock: 1,233,852, 443  
Capital: 160, 339, 621, 276