

January 31, 2007

To whom it may concern

Company Name: Sojitz Corporation
President & CEO: Akio Dobashi
Securities Code: 2768 TSE/OSE 1st Section
Inquiries: Takashi Inada,
General Manager
Public Relations Dept.
TEL: + 81 - 3 - 5520 - 3404

Notice Regarding Resumption of Dividends

At a meeting of the Board of Directors today, Sojitz Corporation finalized the dividend policy outlined below. This followed a period where the Company has not paid dividends while it focused on enhancing profitability and reinforcing its financial position.

Sojitz has decided to:

1. Resume dividend payments for fiscal 2006, ending March 31, 2007; and
2. Set fiscal 2006 dividend payments for ordinary shares based on a consolidated dividend payout ratio of 10%-12%.

The distribution of an appropriate level of profits to shareholders is a key issue for management at Sojitz. The Company's basic policy is to provide stable, consistent returns to shareholders depending on wider economic conditions, industry trends, operating performance and capital policy, while seeking to enhance profitability and strengthening the financial position over the medium to long term.

Note:

As of January 31, 2007, the outstanding balance of convertible bonds with stock acquisition rights yet to be converted to common stock stood at ¥125.0 billion. Due to the ongoing conversion of these remaining bonds, the total number of shares issued and outstanding as of March 31, 2007, the dividend record date, is as yet unclear. As soon as this is determined, Sojitz will announce the dividend per-share amount after dividing the total amount allocated for dividends by the total number of shares issued and outstanding.