

January 22, 2007

To whom it may concern

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Securities Code: 2768 TSE/OSE 1st Section
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**Notice Regarding Conversion in Full of 3rd Series Unsecured Convertible Bonds
with Stock Acquisition Rights**

Of the 3rd and 4th Series Unsecured Convertible Bonds, which Sojitz Corporation issued on May 25, 2006, the Company announced that the 3rd Series Unsecured Convertible Bonds with Stock Acquisition Rights have been fully converted into common stock as of January 22, 2007.

1. Issue
3rd Series Unsecured Convertible Bonds (bonds with stock acquisition rights)
2. Accumulated Conversion Amount
150 billion yen (100%)
3. Number of Issued Shares Converted
418,083,082 shares
4. Type of Issued Shares Converted
Common Stock

Total number of shares of common stock and capital after conversion in full of 3rd Series Unsecured Convertible Bonds as of January 22, 2007 are as follows;

Total number of shares of common stock: 870,383,571 shares
Capital: 85,178,379,123 yen