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To whom it may concern

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**Notice Concerning Termination of a Commitment Agreement for the
Purchase of Bonds with Stock Acquisition Rights**

Sojitz Corporation (“Sojitz” or “the Company”) announced its decision to terminate a Commitment Agreement for the Purchase of Bonds with Stock Acquisition Rights (“the facility”) following a Board of Directors’ meeting held today.

The facility was established with a Lehman Brothers group company on April 25, 2003. Under the facility, a Lehman Brothers group company undertook to purchase up to 50 billion yen in convertible bonds at the request of the Company. The term of the facility was for a period of ten years.

After considering a number of factors including the Company’s essential needs, Sojitz has decided to cancel the facility effective April 25, 2006 and informed Lehman Brothers and its group company accordingly.