

September 30, 2005

To whom it may concern

Company Name: Sojitz Holdings Corporation
President & CEO: Akio Dobashi
Securities Code: 2768 TSE/OSE 1st Section
Inquiries: Takeshi Yoshimura, General Manager
Public Relations Dept.
TEL: + 81 - 3 - 5520 - 3404

Notice Concerning Sojitz Group Statement and Slogan

Sojitz Holdings Corporation and its wholly owned subsidiary Sojitz Corporation will merge on October 1, 2005, heralding the birth of a new Sojitz. Immediately following the merger, the surviving company, Sojitz Holdings will change its name to Sojitz Corporation. In concert with this new beginning, the Sojitz Group formulated its Group Statement and Slogan.

Sojitz Group Statement

The Sojitz Group produces new sources of wealth by connecting the world's economies, cultures and people in a spirit of integrity.

This Sojitz Group Statement clarifies the Group's role in society, its raison d'être and management stance toward the global community it serves. Dedicated to a spirit of integrity, the Sojitz Group contributes to a prosperous society through the ongoing development of its global businesses.

Sojitz Group Slogan

New way, New value

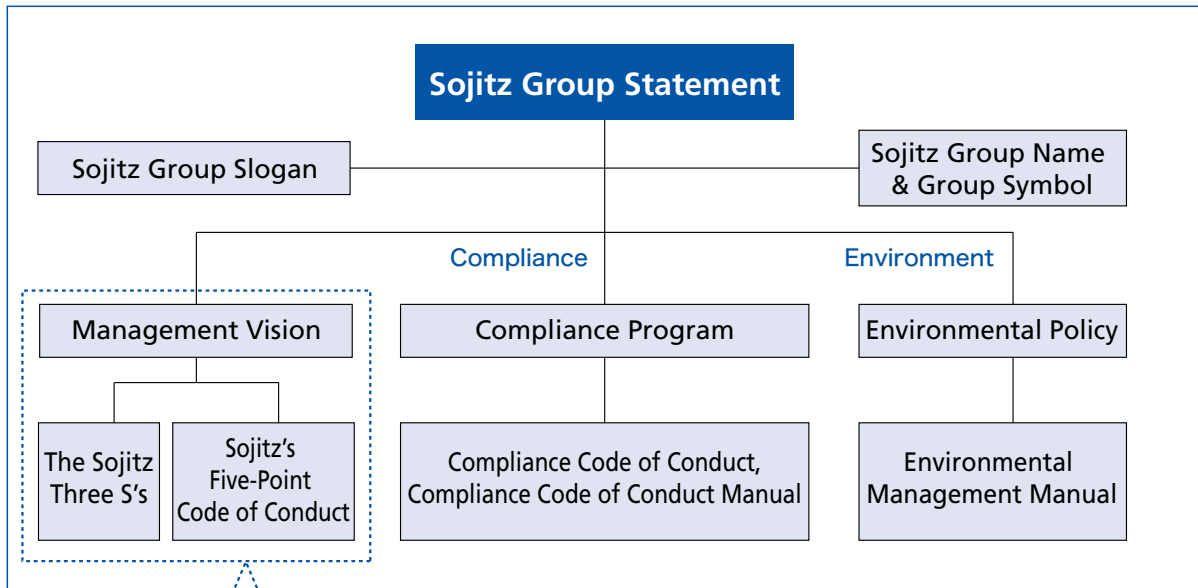
In order to express in simple terms the Company's intentions and posture toward society, the Sojitz Group has also formulated its Group Slogan with the aim of improving communication with society. This slogan is a proclamation of the determination of all members of the Sojitz Group to think with an unprecedented freedom of imagination, offer new proposals to customers and create new value in society.

This merger between parent and principal subsidiary company marks the completion of all business integration measures commenced in December 2002. Guided by its Group Statement and Slogan, the new Sojitz Group will embark upon a path of dynamic growth and a bright and prosperous future.

The Sojitz Group symbol incorporating the newly adopted slogan.



Framework of 'Sojitz Group Statement'



Management Vision

(▶ The position the Sojitz Group seeks to achieve)

- To establish a multi-faceted business, which has both top-tier competitiveness and strong earning power in specific industries and markets, by continuously pursuing profitability and growth in core business areas
- To nurture an innovative trading company, by actively responding to environmental changes and market globalization, and continuously developing new business fields through entrepreneurship
- To build a function-oriented trading company, by fully grasping and anticipating various client needs and providing sophisticated, tailor-made services as a client's business partner
- To become a flexible company, open to new ideas, where each employee can pursue challenges and explore opportunities to realize his or her own personal goals and ambitions

The Sojitz Three S's

(▶ The promises the Sojitz Group makes to its customers)

The Sojitz three S's will engender the trust of our clients and differentiate Sojitz as a functional trading company that responds appropriately to our clients' needs.

Sincerity — working with sincerity in concert with our clients on-site to address and anticipate needs

Solution — using our trading company functions to provide high-quality total system solutions

Success — generating successful results and satisfaction for our clients

The process of building trust and good faith will ensure our continued growth. These words define the basic underlying concepts of Sojitz's business.

Sojitz's Five-Point Code of Conduct

(▶ Guidelines for personal conducts of Sojitz Group employees)

The client's success comes first
Every facet of our business activities should begin with "How will this ensure success for the client?" Building success for our clients will ensure our continued growth.

Integrity at all times
Our enthusiasm and integrity builds our clients' trust. Our business will grow as we build on this trust.

Look beyond the present
Work with sincerity in concert with the client on-site. Get sufficiently involved to recognize potential needs and market trends. This is the basis of the value that Sojitz offers to ensure our clients' success.

Do not be bound by tradition
High-quality solutions are derived from new ideas and methods. Innovative solutions are the driving force which sets Sojitz apart.

Always recognize the risks
Anticipate, measure and manage all business risks that inevitably impact on Sojitz's ability to pursue challenges.