

September 7, 2005

To whom it may concern

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**Notice Regarding Conversion in Full of 2nd Series Unsecured Convertible Bonds
Guaranteed by Sojitz Corporation**

Sojitz Holdings Corporation today announces that the 2nd Series Unsecured Convertible Bonds Guaranteed by Sojitz Corporation ("2nd Series Unsecured Convertible Bonds"), which Sojitz Holdings issued to Nomura Securities Co.,Ltd. in June 2005, have been fully converted into common stock as of September 7, 2005.

1. Issue

2nd Series Unsecured Convertible Bonds Guaranteed by Sojitz Corporation

2. Cumulative Conversion Amount

¥60 billion (100%)

3. Number of Issued Shares Converted

137,624,017 shares

4. Type of Issued Shares Converted

Common Stock

Total shares outstanding and capital after conversion in full of 2nd Series Unsecured Convertible Bonds as of August 12, 2005 are as follows:

Total shares outstanding:	401,399,900 shares
Capital:	¥130,049,826,805