

August 12, 2005

**To whom it may concern**

Sojitz Holdings Corporation  
President & CEO: Akio Dobashi  
Securities Code: 2768 TSE/OSE 1st Section  
Inquiries: Takeshi Yoshimura, General Manager  
Public Relations Dept.  
TEL: +81-3-5520-3404

**Notice Regarding Conversion in Full of Preferred Stock 1<sup>st</sup> Series Class VI**

Sojitz Holdings Corporation ("Sojitz Holdings") serves notice of the conversion in full of the Preferred Stock 1<sup>st</sup> Series Class VI, which Sojitz Holdings issued to UBS AG London Branch in October 2004, into common stock as of August 12, 2005.

1. Issue

Preferred Stock 1<sup>st</sup> Series Class VI

2. Cumulative Conversion Amount

¥10 billion (100%)

3. Number of Shares Issued due to Conversion

23,529,629 shares

4. Type of Shares Issued due to Conversion

Common Stock

The total number of shares issued and capitalization after conversion in full of Preferred Stock 1<sup>st</sup> Series Class VI as of August 12, 2005 is as follows:

Number of shares issued: 325,053,422 shares

Capitalization: ¥113,022,475,939