

Jun 10, 2005

**To whom it may concern**

Sojitz Holdings Corporation  
President & CEO: Hidetoshi Nishimura  
Securities Code: 2768 TSE/OSE 1st Section  
Inquiries: Takeshi Yoshimura, General Manager  
Public Relations Dept.  
TEL: +81-3-5520-3404

**Notice Regarding Revision of Conversion Price of 1<sup>st</sup> Series Class VI Preferred Stock**

Sojitz Holdings Corporation has notified the revision of the conversion price of 1<sup>st</sup> Series Class VI Preferred Stock as follows.

1. Revision of conversion price

1<sup>st</sup> Series Class VI Preferred Stock

Current conversion price: ¥451.5

Revised conversion price: ¥428.9

2. Effective date

As from June 13, 2005

3. Reasons for revision

The revision is made in accordance with the provisions as specified in the terms and conditions.