

March 25, 2005

To whom it may concern

Company Name: Sojitz Holdings Corporation
President & CEO: Hidetoshi Nishimura
Securities Code: 2768 TSE/OSE 1st Section
Inquiries: Takeshi Yoshimura, General Manager
Public Relations Dept.
TEL: + 81 - 3 - 5520 -3404

Notice Regarding Transfer of Fixed Assets at Subsidiary

Sojitz Holdings Corporation ("Sojitz Holdings" or "the Company") has decided to transfer fixed assets owned by consolidated subsidiary Sojitz Corporation ("Sojitz").

1. Rationale

The sale is consistent with the Sojitz Group's New Business Plan and its effort to create a robust asset portfolio.

2. Details of Transferred Assets (39 objects in total)

Housing land development in Nozomino, Chiba (Sodegaura, Chiba)

Condominium in Tsurumi-ku, Osaka

Housing land development in Senboku-Mizukidai, Osaka (Izumi, Osaka)

Logistics Center in Hakozaiki, Fukuoka (Higashi-ku, Fukuoka)

Company Dormitory in Yukigaya, Tokyo (Ohta-ku, Tokyo)

Others: 34 Objects

3. Transfer Price Approximately ¥ 23.5 billion

4. Outline of Buyer

Name: Sun Investment TMK. (Special purpose company)

Address: 4-3, Nihonbashimuromachi 2-chome, Chuo-ku, Tokyo

Representative: Yoshihiro Koizumi, Director

5. Date of Transfer March 25, 2005; Decision of transfer, property handover, settlement

6. Outlook

Sojitz Holdings has forecast a loss of approximately ¥32.8 billion on a consolidated basis in connection with the transfer of the fixed assets. This loss has already been incorporated in forecasts of consolidated business results for the fiscal year ending March 31, 2005, in accordance with the Company's New Business Plan and its effort to create a robust asset portfolio.