

March 18, 2005

To whom it may concern

Company Name: Sojitz Holdings Corporation
President & CEO: Hidetoshi Nishimura
Securities Code: 2768 TSE/OSE 1st Section
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Notice Regarding Transfer of Fixed Assets at Subsidiary

Sojitz Holdings Corporation ("Sojitz Holdings" or "the Company") has decided to transfer fixed assets owned by consolidated subsidiary Sojitz Corporation ("Sojitz") in connection with the Sojitz Group's New Business Plan and its effort to create a robust asset portfolio. Details are as follows:

1. Tradepia Odaiba Building (Tokyo Head Office of the former Nissho Iwai Corporation)

(1) Assets Transferred

Leasehold Right (Land): 11 Daiba 2-chome, Minato-ku, Tokyo (New Tokyo Waterfront Subcenter Daiba G-1 Area)

Buildings: Steel-reinforced concrete structured terrace roof, 23 story building with two underground levels

(2) Transfer Price ¥26.1 billion (Transfer beneficial interest in trust to the buyer)

(3) Outline of Buyer

Name: Battery Investment YK. (Special purpose company)

Address: 4-3, Nihonbashimuromachi 2-chome, Chuo-ku, Tokyo

Representative: Yoshihiro Koizumi, Director

(4) Date of Transfer March 18, 2005; Decision of transfer, beneficial interest in trust handover, settlement

2. NICS Ginza Building

(1) Assets Transferred

Land: 3-31 Ginza 6-chome, Chuo-ku, Tokyo

Building: Steel-reinforced concrete structured terrace roof, eight story building with one underground level

(2) Transfer Price ¥1.7billion (Transfer beneficial interest in trust to the buyer)

(3) Outline of Buyer

Name: 611 Ginza Inc. (Special purpose company)

Address: 11, Kandajinboucho 1-chome, Chiyoda-ku, Tokyo

Representative: Shigeru Sugimoto, Director

(4) Date of Transfer March 18, 2005; Decision of transfer, beneficial interest in trust handover, settlement

Sojitz Holdings has forecast a loss of approximately ¥24.6 billion on a consolidated basis in connection with the transfer of the fixed assets. This loss has already been incorporated in forecasts of consolidated business results for the fiscal year ending March 31, 2005, in accordance with the Company's New Business Plan and its effort to create a robust asset portfolio.