

February 26, 2005

To whom it may concern

Company Name: Sojitz Holdings Corporation
President & CEO: Hidetoshi Nishimura
Securities Code: 2768 TSE/OSE 1st Section
Inquiries: Takeshi Yoshimura, General Manager
Public Relations Dept.
TEL: + 81 - 3 - 5520 -3404

Notice Concerning Certain Media Reports

In connection with certain media reports published and broadcast today relating to the sale of all Nakau Co., Ltd. shares held by Sojitz Corporation, a consolidated subsidiary of Sojitz Holdings Corporation (hereinafter referred to as "Sojitz Holdings" or "the Company"), to Zensho Inc., Sojitz Holdings would like to confirm that while discussions are currently in progress, no decision has yet been made. The Company will disclose all appropriate details as and when they are determined.