

November 5, 2004

**To whom it may concern**

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**(Addition) Notice Concerning Revisions to Consolidated and Non-Consolidated  
Interim Earnings Forecasts for the Fiscal Year Ending March 31, 2005**

Sojitz Holdings Corporation (hereinafter referred to as "Sojitz Holdings" or "the Company") has disclosed the following additional information in connection with Sojitz Holding's release "Notice Concerning Revisions to Consolidated and Non-Consolidated Interim Earnings Forecasts for the Fiscal Year Ending March 31, 2005," which the Company announced today.

1. Rationale for the Revisions to Consolidated Interim Earnings Forecasts for the Fiscal Year Ending March 31, 2005.

<Prior to additional information>

From the perspective of reducing operational risk and improving the quality and liquidity of assets, the Sojitz Group has reviewed low-profit businesses including overseas investments and loans with the aim of withdrawal, and calculated the exit costs and available cash generation.

As a result, Sojitz Holdings has recorded an extraordinary loss appropriate to this interim period.

<After additional information>

From the perspective of reducing operational risk and improving the quality and liquidity of assets, the Sojitz Group has reviewed low-profit businesses including overseas investments and loans with the aim of withdrawal, and calculated the exit costs and available cash generation.

As a result, Sojitz Holdings has recorded an extraordinary loss appropriate to this interim period. The principal details and amount of the extraordinary loss are approximately 250 billion yen including the loss on sale and revaluation of securities, which totaled approximately 40 billion yen and approximately 14 billion yen in provisions for overseas plant businesses.

2. Rationale for the Revisions to Non-consolidated Interim Earnings Forecasts for the Fiscal Year Ending March 31, 2005.

<Prior to additional information>

Owing to the implementation of impairment disposition in this interim period, on its investment in consolidated subsidiary, Sojitz Corporation.

<After additional information>

Owing to the implementation of impairment disposition totaling approximately 400 billion yen in this interim period, on its investment in consolidated subsidiary, Sojitz Corporation.