

June 5, 2004

**To whom it may concern**

Nissho Iwai - Nichimen Holdings Corporation  
President & Co-CEO: Hidetoshi Nishimura  
Securities Code: 2768 TSE/OSE 1st Section  
Inquiries: Takeshi Yoshimura, General Manager  
Public Relations Dept.  
TEL: +81-3- 5446-1061

**Comments on Article about Nissho Iwai - Nichimen Holdings  
in Nikkei Newspaper**

On June 5, 2004, the evening edition of the Nihon Keizai Shimbun (Nikkei Newspaper) carried an article about Nissho Iwai - Nichimen Holdings Corporation (NNH). After confirming with UFJ Bank, NNH reiterates that it has not corresponded with UFJ Bank regarding the use of revitalization measures or a review of our Business Plan.

NNH remains committed to its policy of continuing autonomous management efforts with the cooperation of its customers, shareholders and financial institutions.

*The original and official version of this notice is written in Japanese.  
In case of any discrepancies between this notice and the original, the Japanese version shall govern.*